

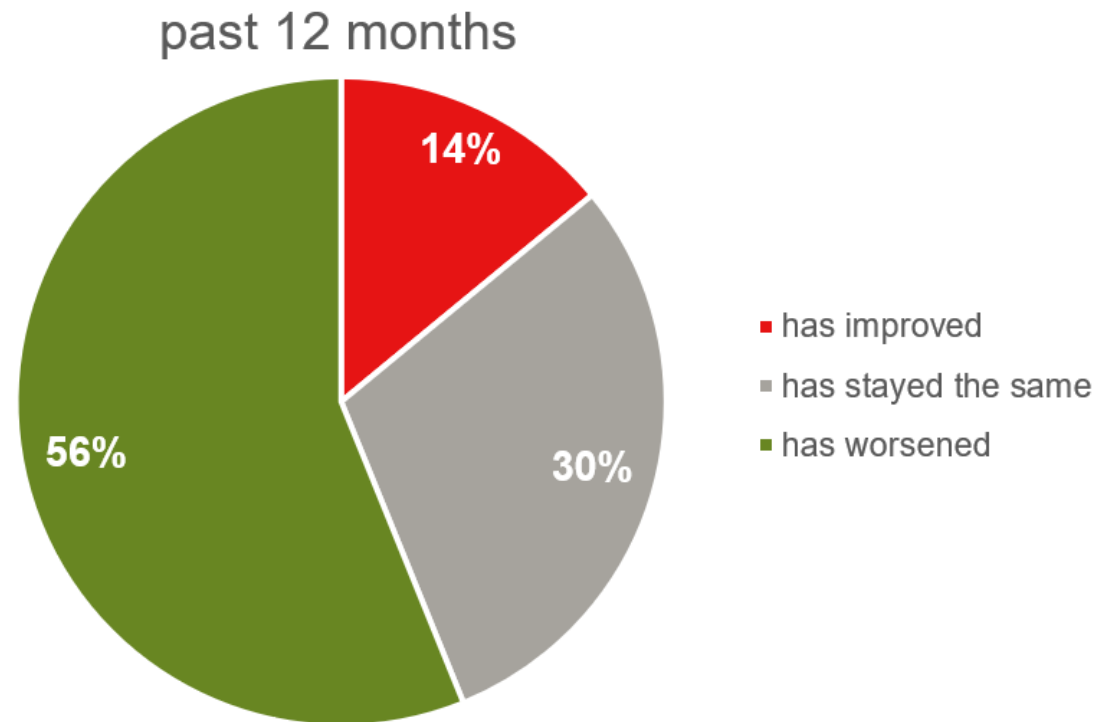
# AUSTRIAN BUSINESS CIRCLE SURVEY

## EGYPT 2022

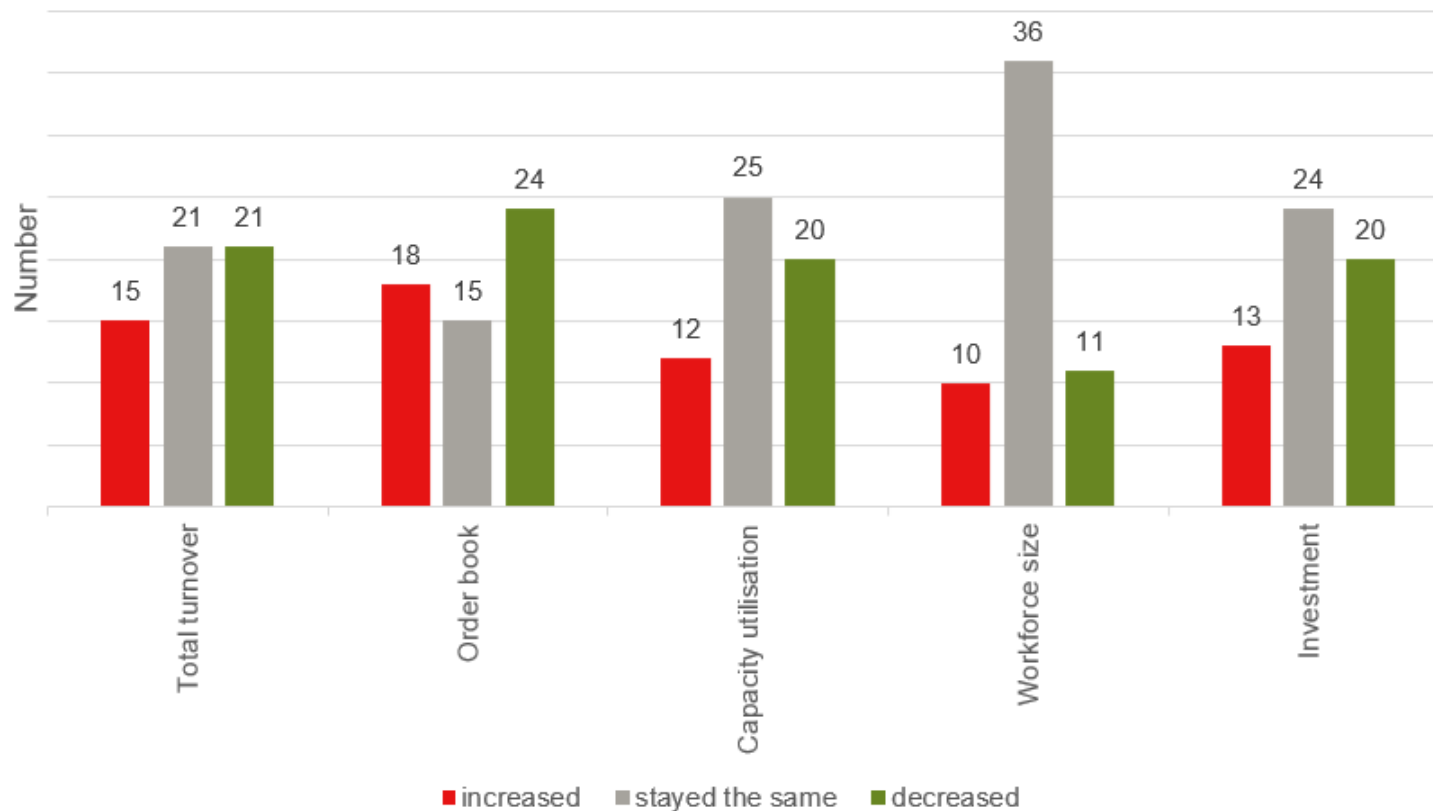
### Key findings of the Austrian Business Confidence Survey 2022

- Feedback provided by 57 companies from the Austrian Business Circle in Egypt
- 2022 was challenging: Business climate has worsened for 56 % of the companies
- Business climate outlook for 2023 is split: only 51 % expect improvement
- 47 % of companies expect rise in turnover, 35 % plan to (further) invest in Egypt
- Infrastructure and political stability are appreciated advantages of the country
- Predictability of economic policy and prices of raw materials in Egypt require improvements
- The delay of the Letter of Credit caused financial losses for 51% of the companies
- 49 % of companies have encountered problems with Egyptian customs

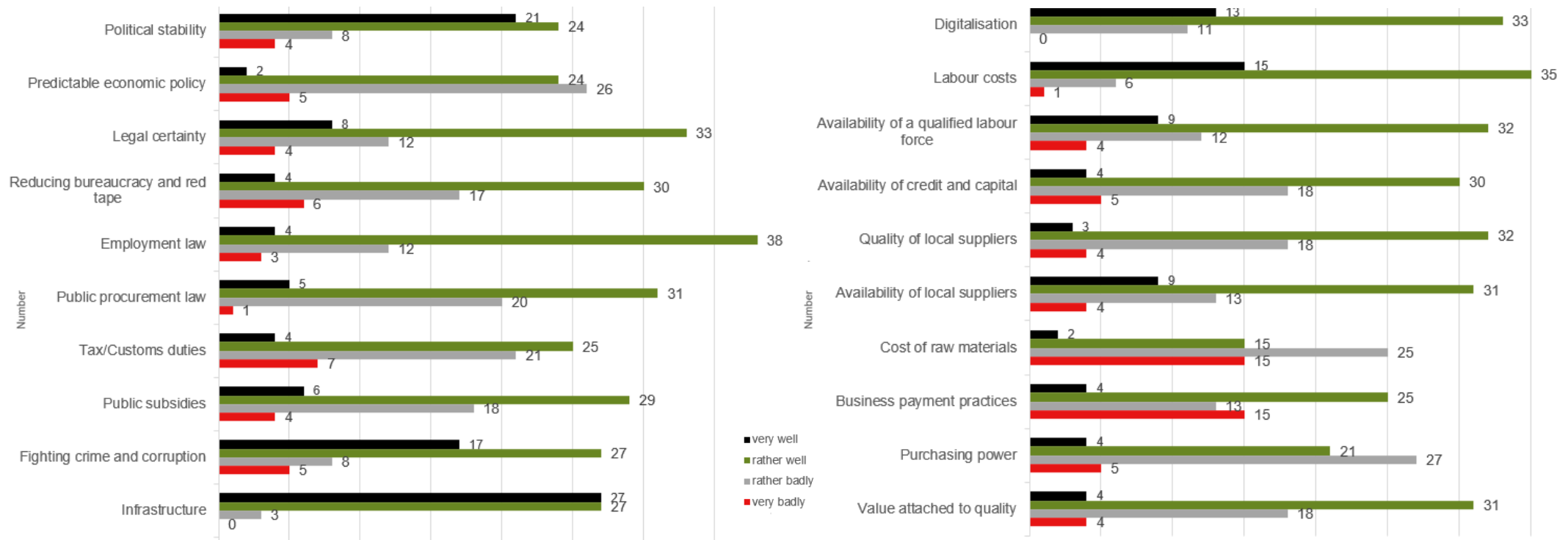
Q1: From your company's point of view, how would you characterize the current economic climate and state of the economy over the past 12 months, in the country in which your subsidiary is located?



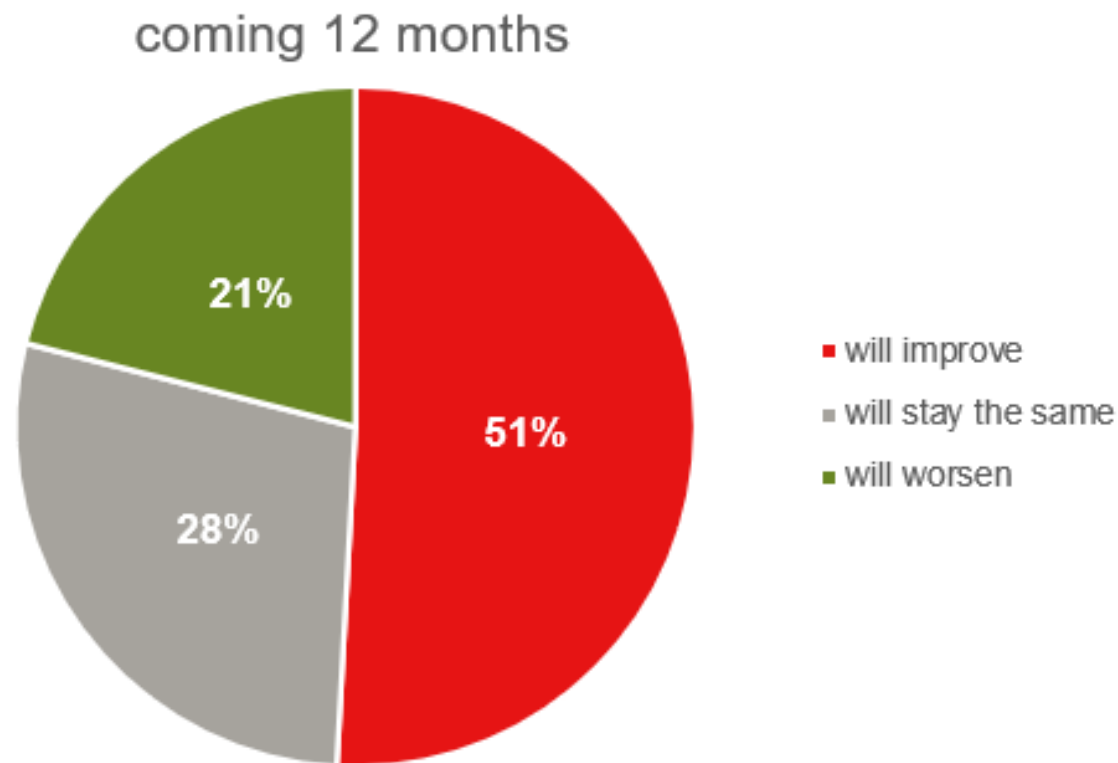
Q2: Looking at your company's performance in the subsidiary's country, how would you assess the indicators listed below over the last 12 months?



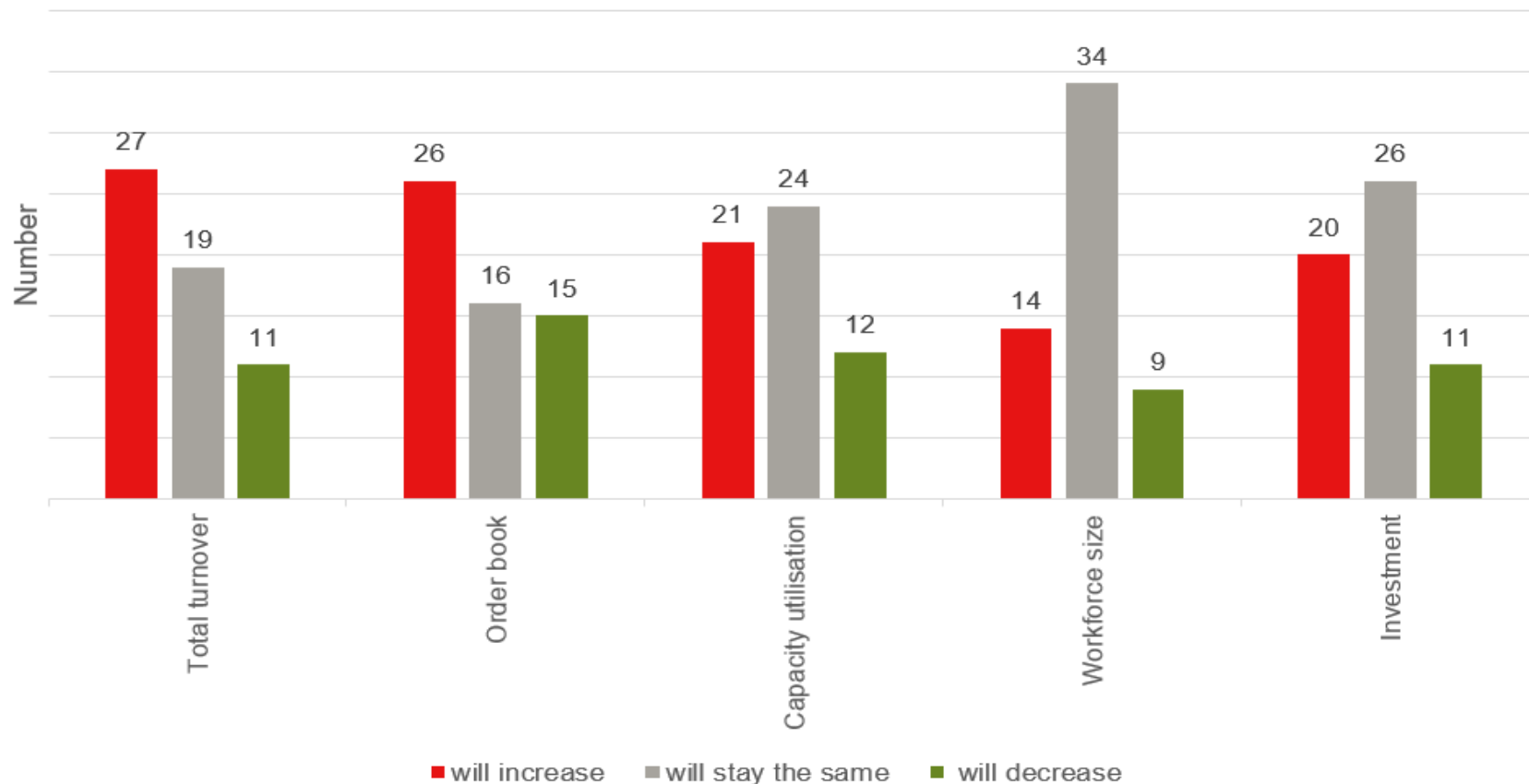
### Q3: Looking at your subsidiary's country, how would you assess the factors listed below?



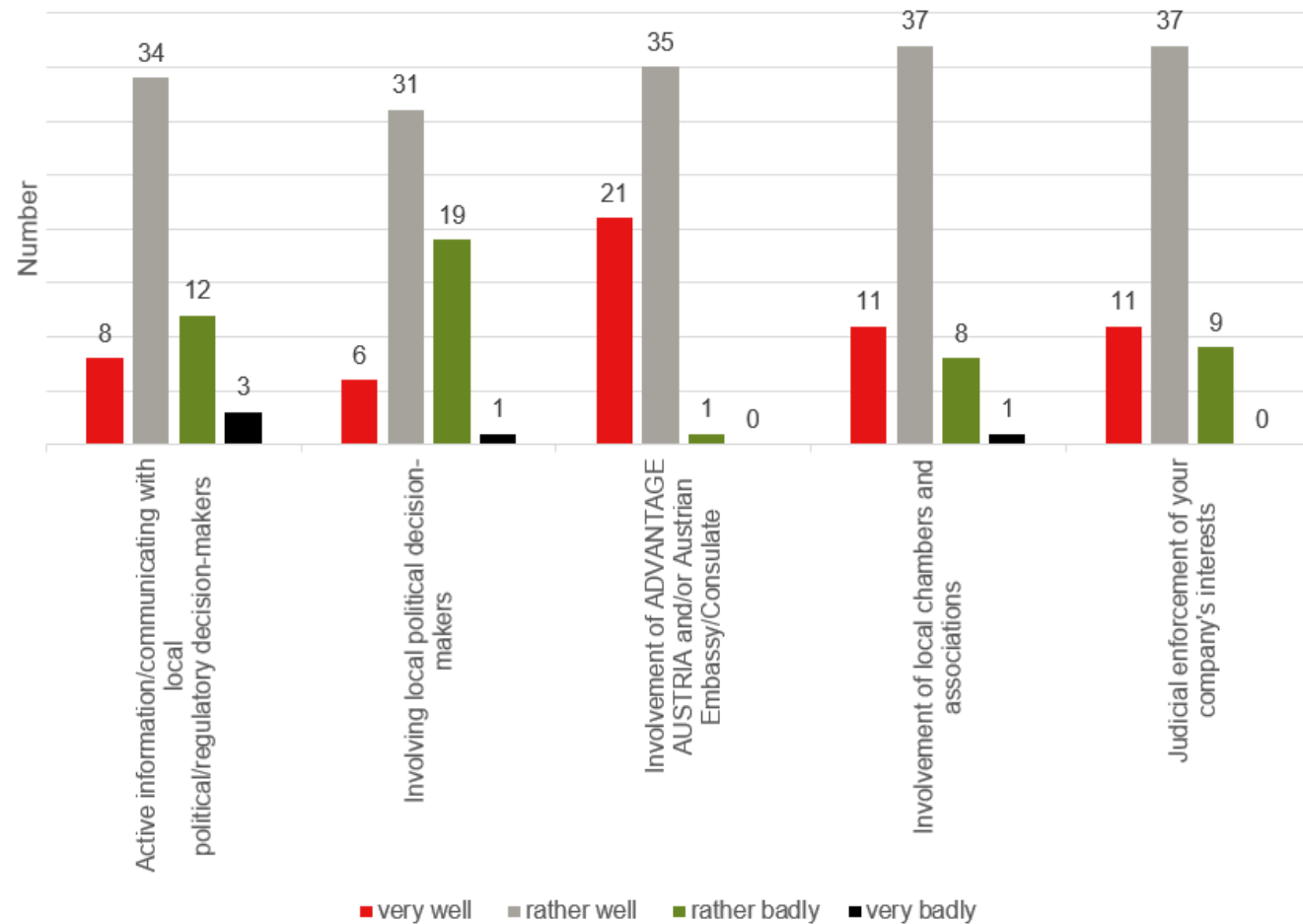
Q4: From your company's perspective, how would you characterize the current economic climate and state of the economy in the country in which your subsidiary is located for the coming 12 months?



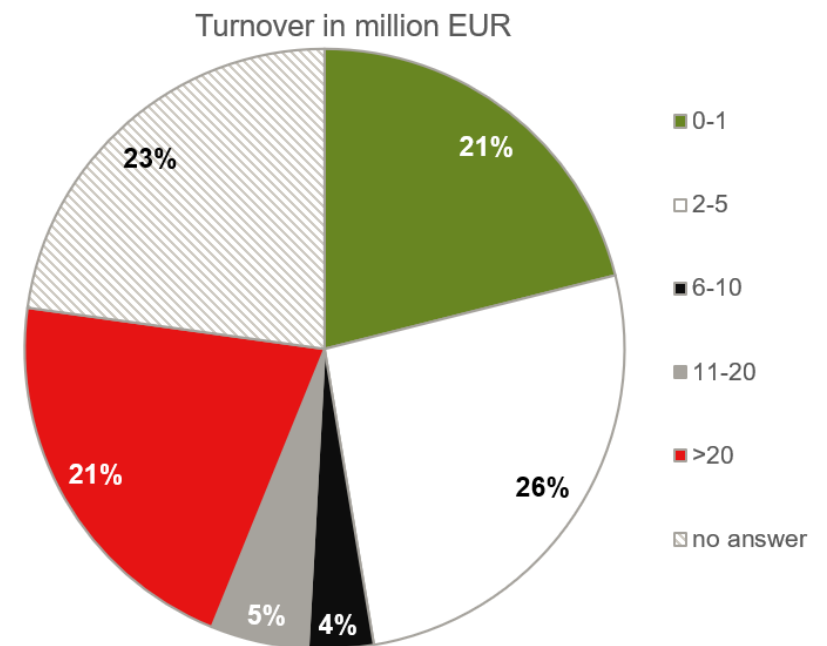
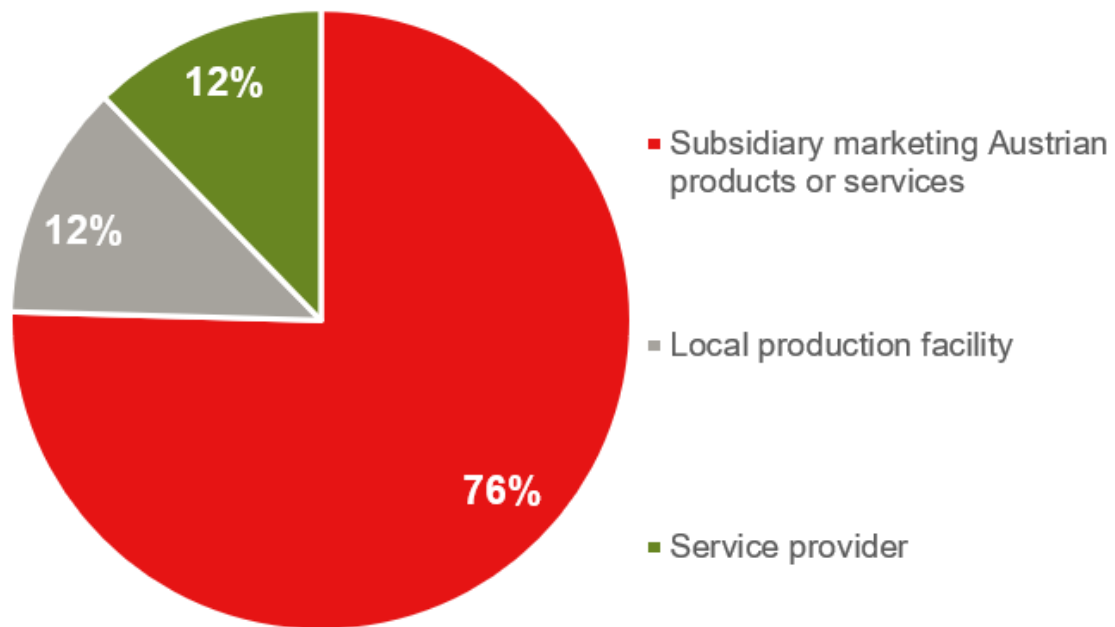
Q5: Looking at your company's performance in the subsidiary's country, how would you assess the indicators listed below for the coming 12 months?



Q6: How do you assess the effectiveness of the following measures for enforcing your company's interests in your subsidiary's country?

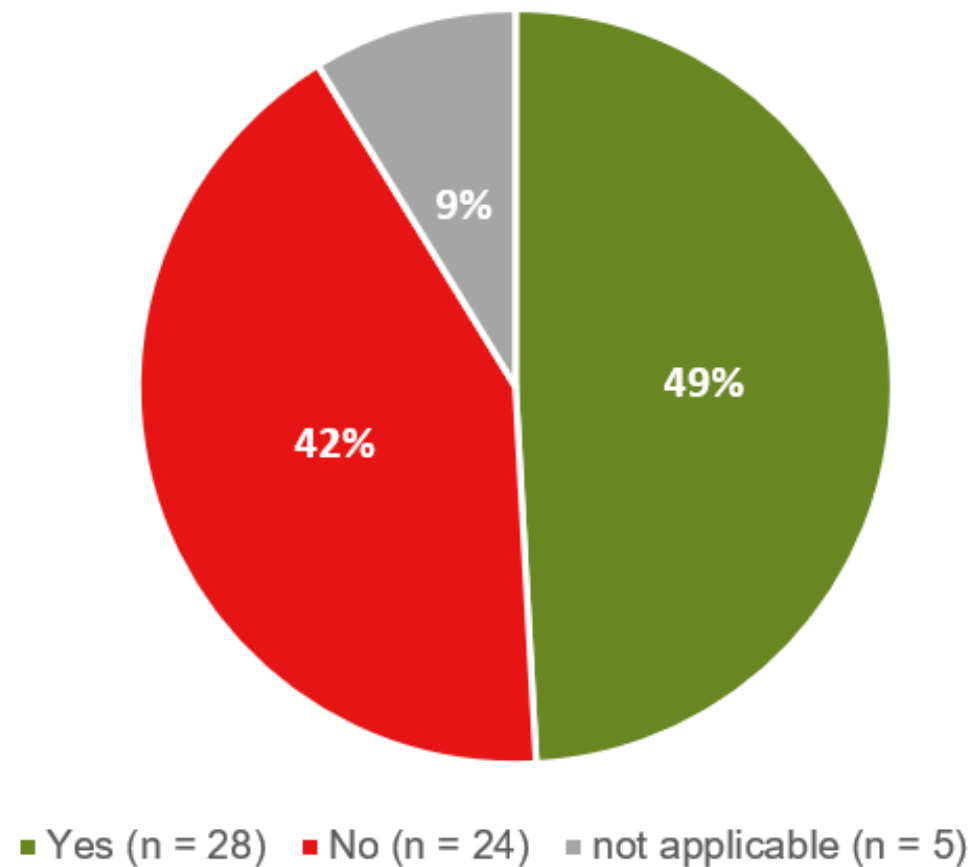


## Q7, Q8: Profiles of the participating companies: Main activities and annual turnover in Egypt.

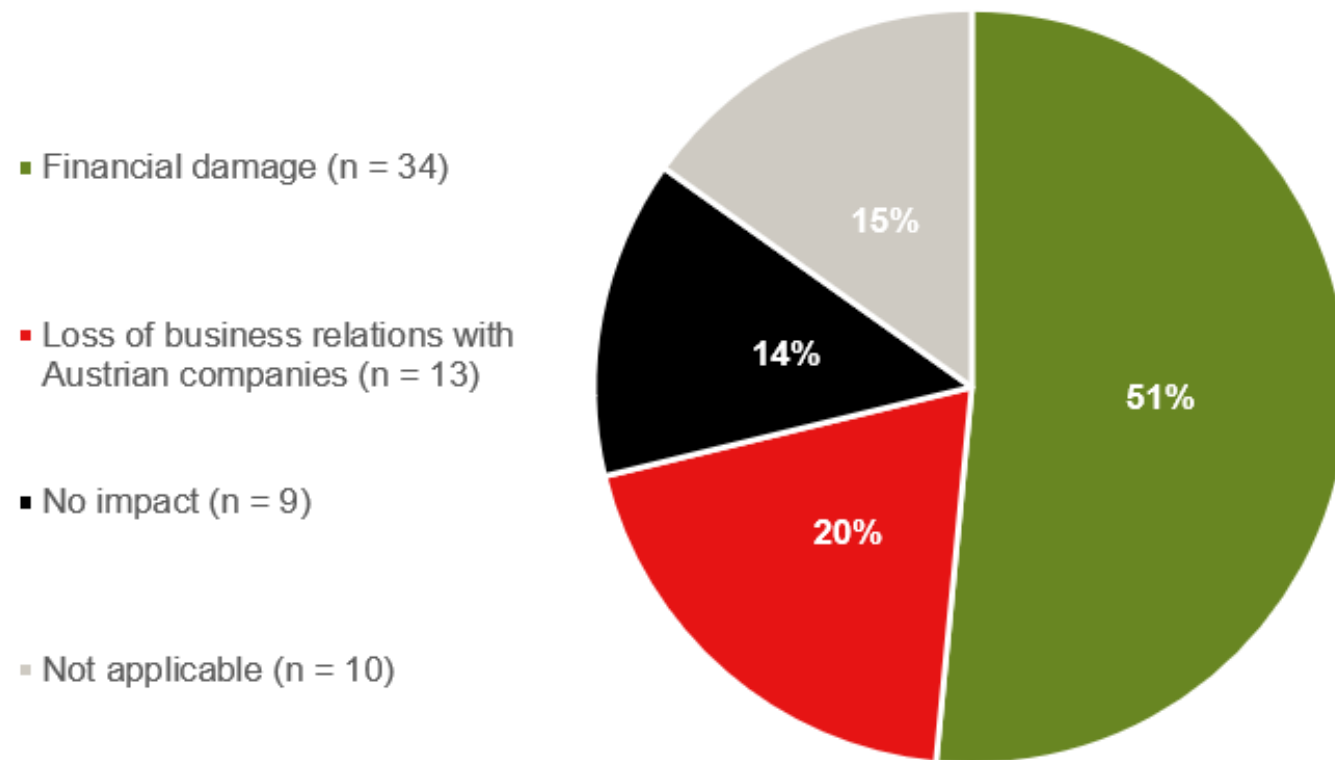




Q9: In the past 12 months, has your company encountered problems with Egyptian Customs during the import or export process?



Q10: Have the delays in L/C opening resulted in financial damage to your company or loss of business relations with Austrian companies?



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