

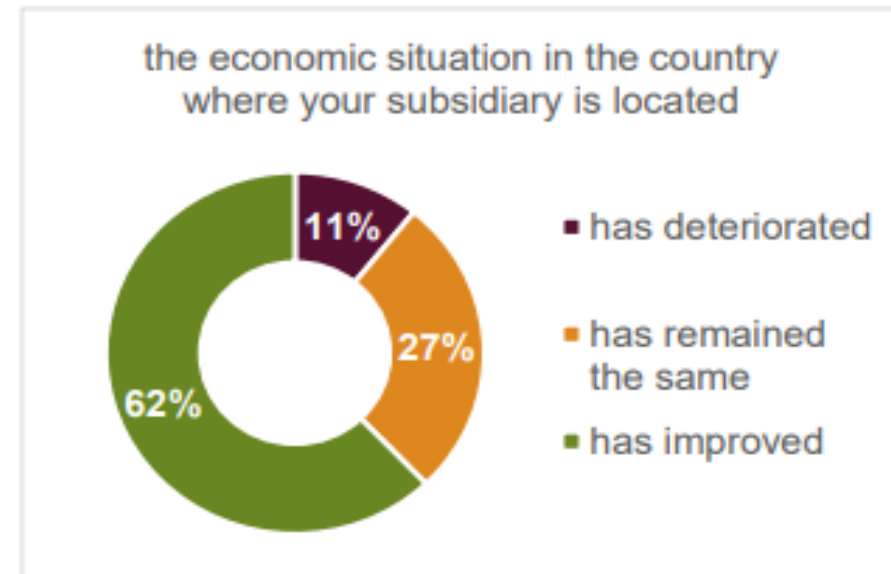
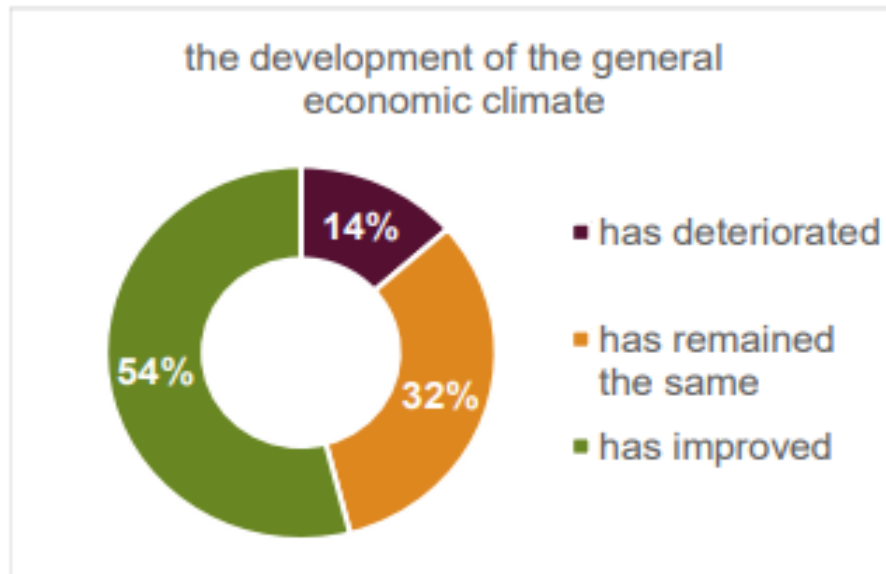
AUSTRIAN BUSINESS BAROMETER SURVEY

EGYPT 2025

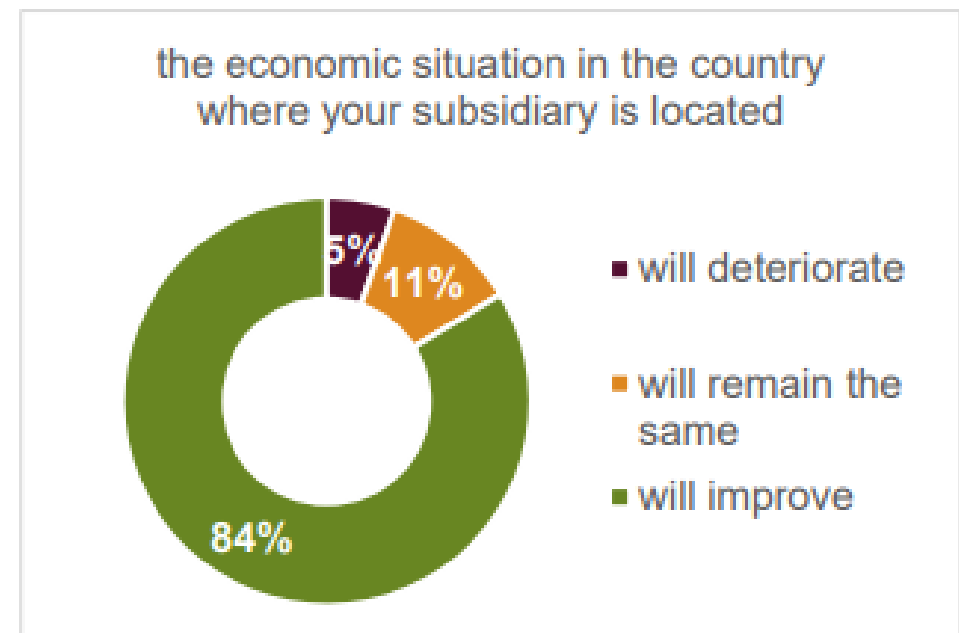
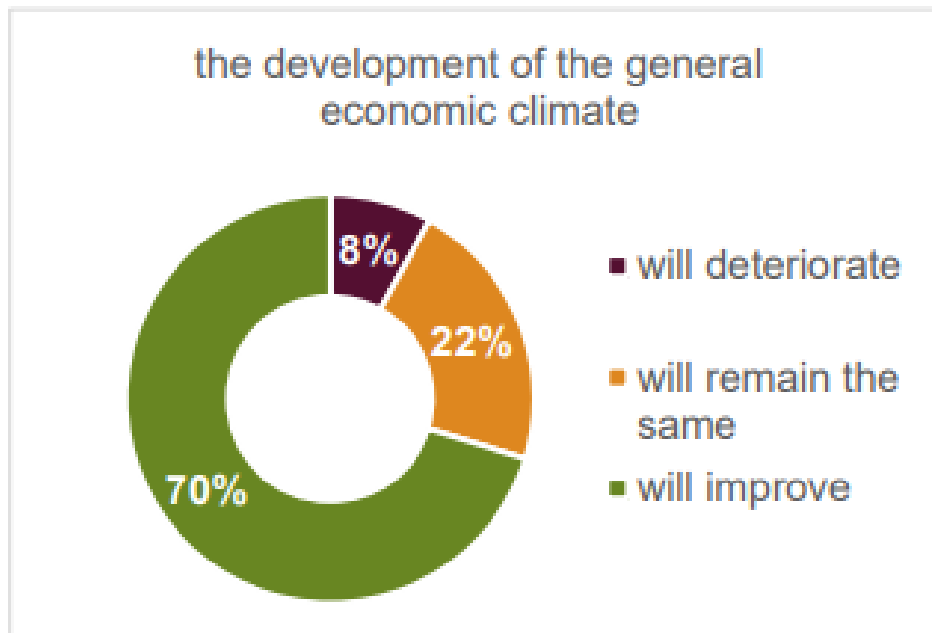
Key findings of the Austrian Business Barometer Survey 2025

- Feedback provided by **37 companies** from the Austrian Business Circle in Egypt
- **Positive** look back at 2025: Business climate has **improved** for **54 %** of **companies**
- Business climate outlook for 2026 is positive: **70 %** assess that the general economic climate will **improve**
- **75 %** of companies **expect rise** in turnover, **56 %** plan to **further invest** in Egypt
- **Infrastructure** and low **labour costs** are appreciated advantages of the country
- **Bureaucracy, business payment practices & public subsidies** are biggest **threats**
- **Current military conflicts and geopolitical tensions are** still considered to have the most negative effect in 2025

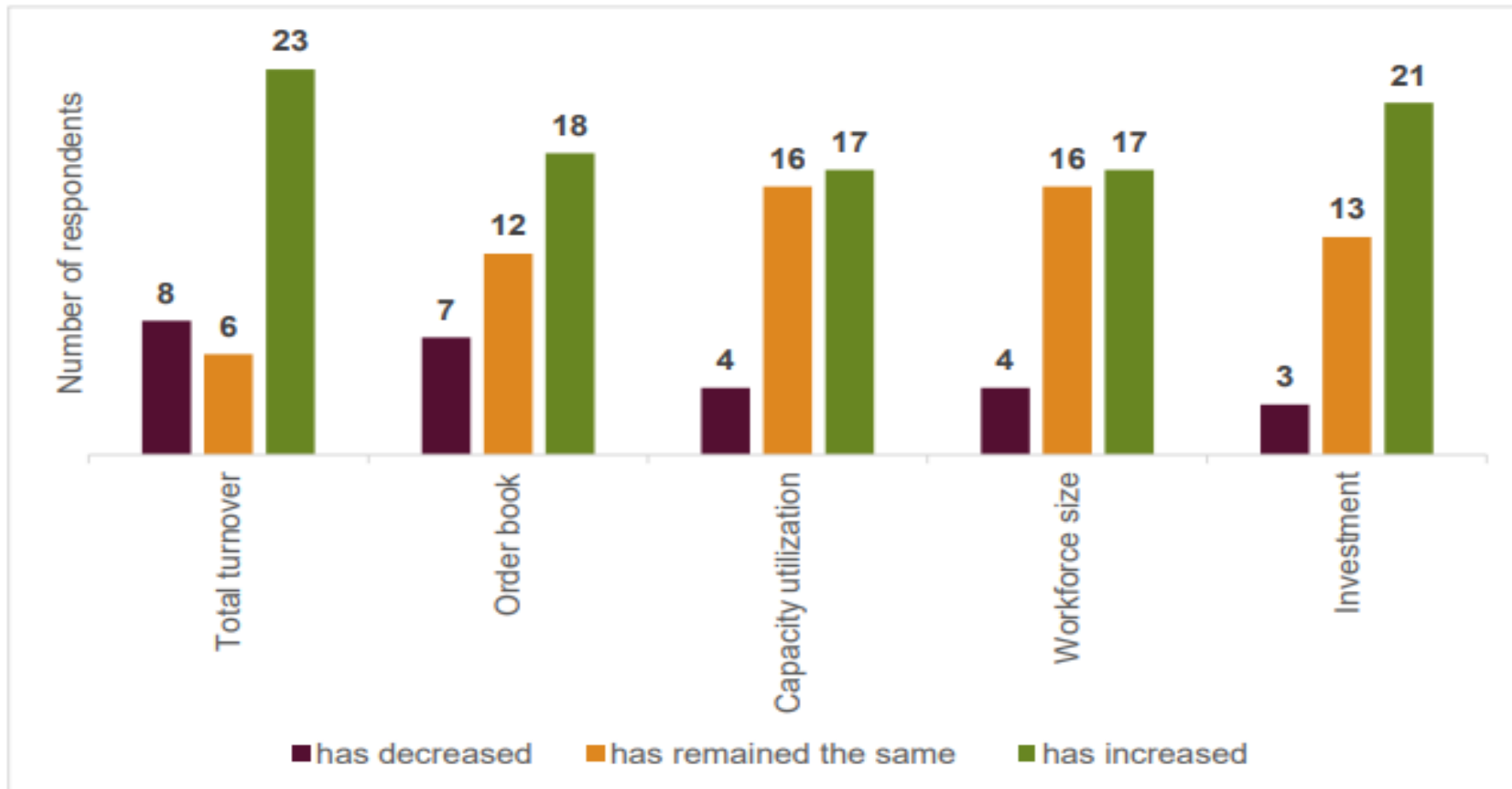
Question 1: From your company's perspective, how do you assess ... over the PAST 12 months?



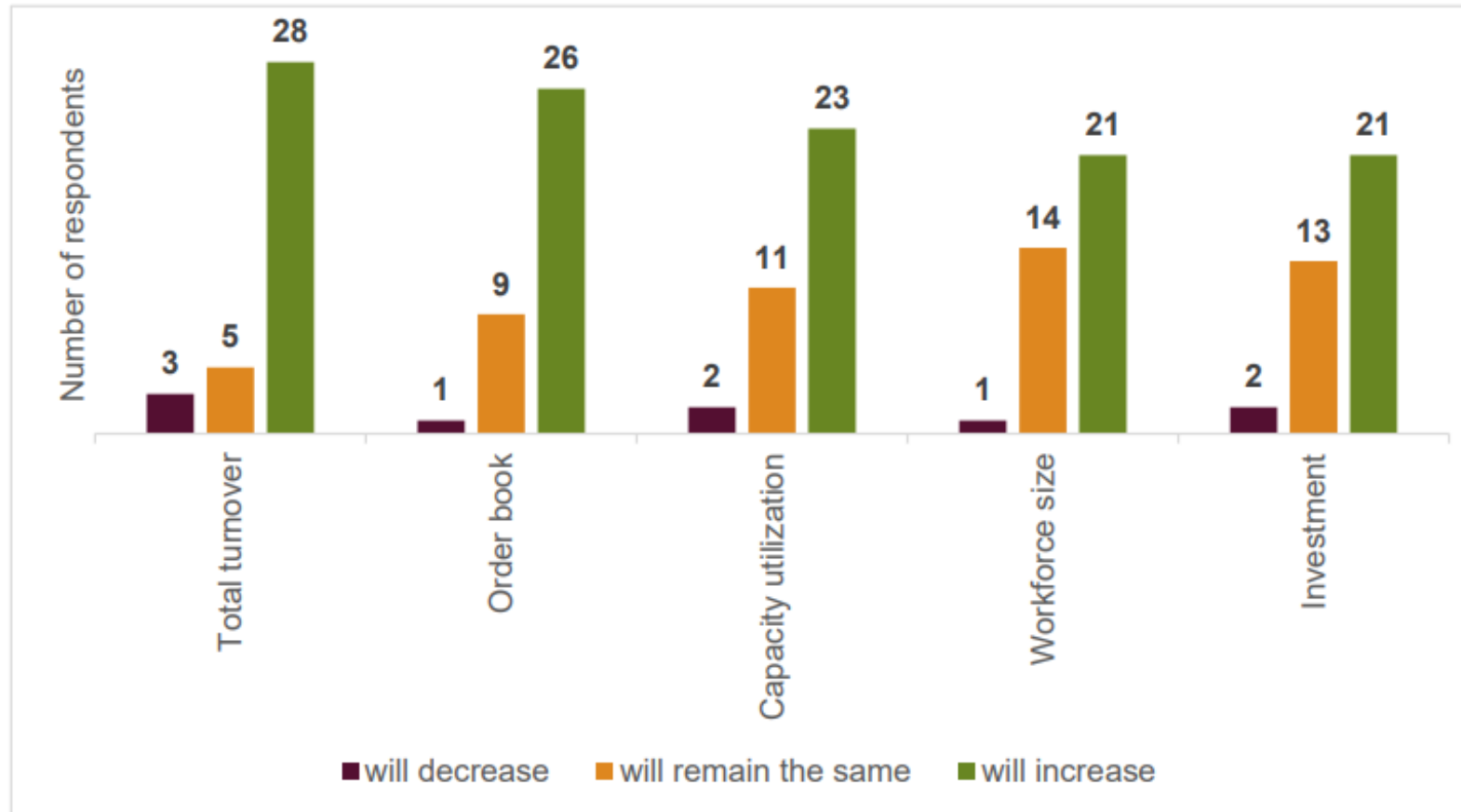
Question 2: From your company's perspective, how do you assess ... for the NEXT 12 months?



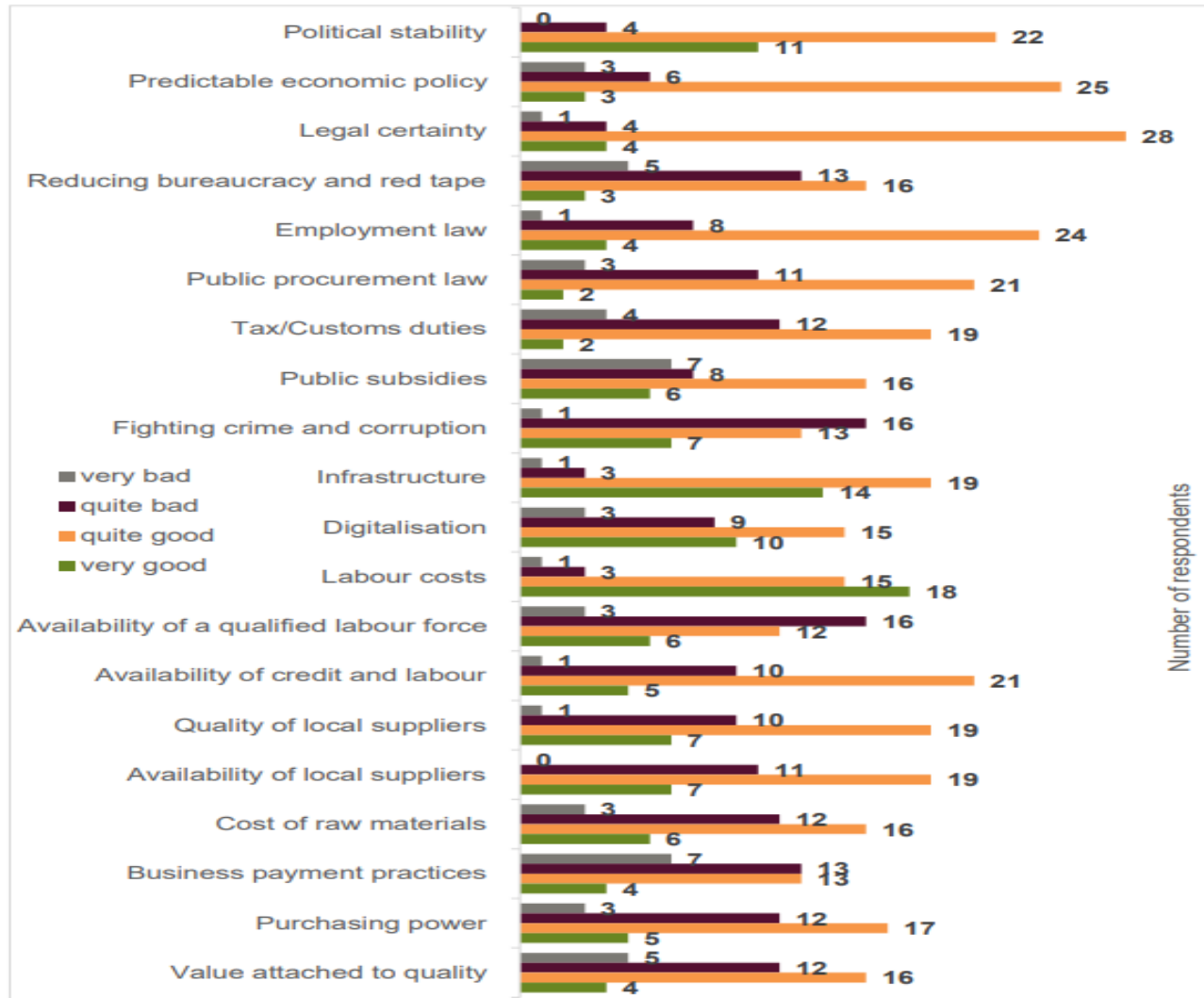
Question 3: Looking at your company's performance in your subsidiary's country, how would you assess the performance indicators listed below over the PAST 12 months?



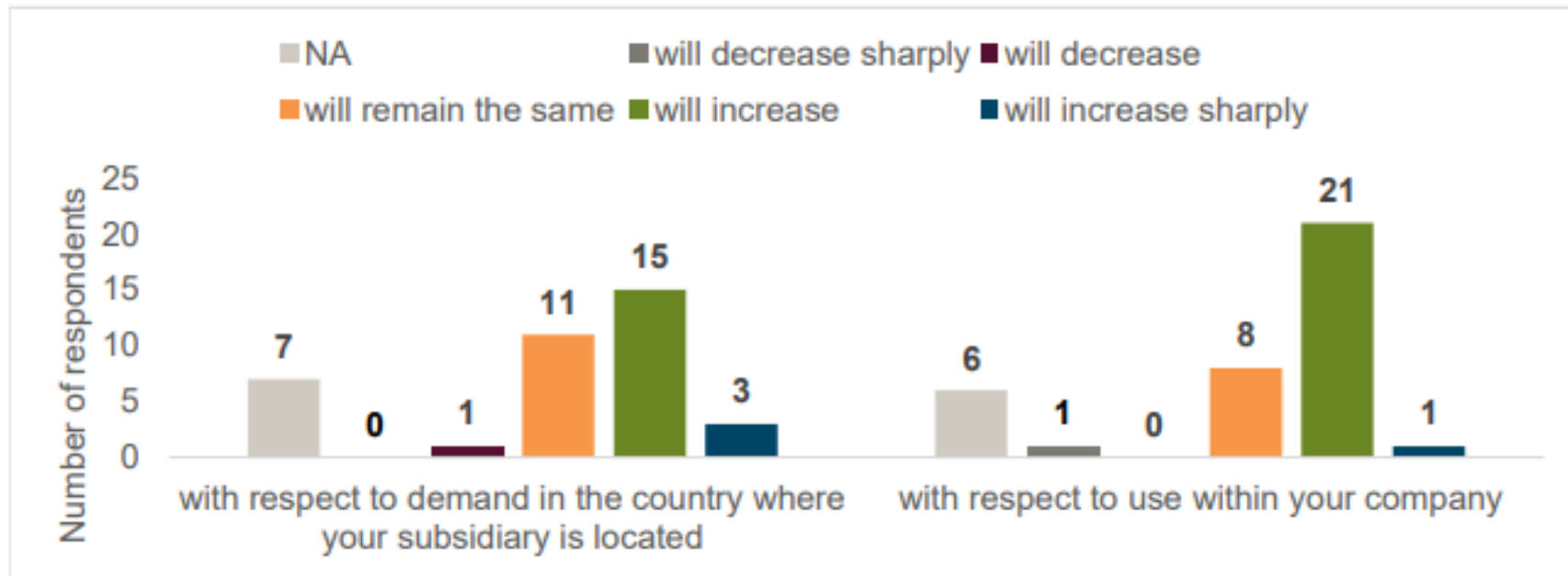
Question 4: Looking at your company's performance in your subsidiary's country, how would you assess the performance indicators listed below for the NEXT 12 months?



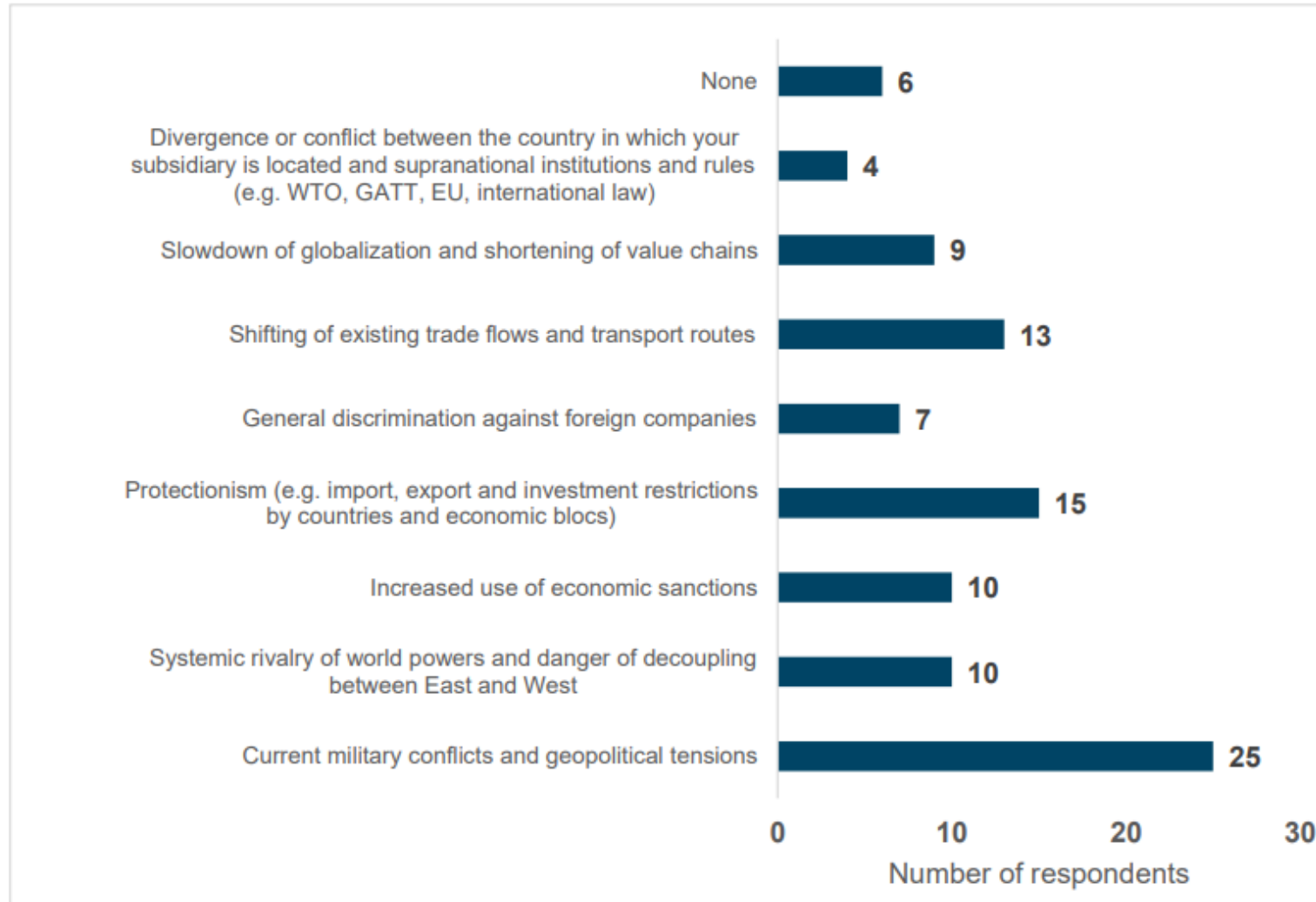
Question 5: How do you assess the following regulatory and market-related topics in your subsidiary's country?



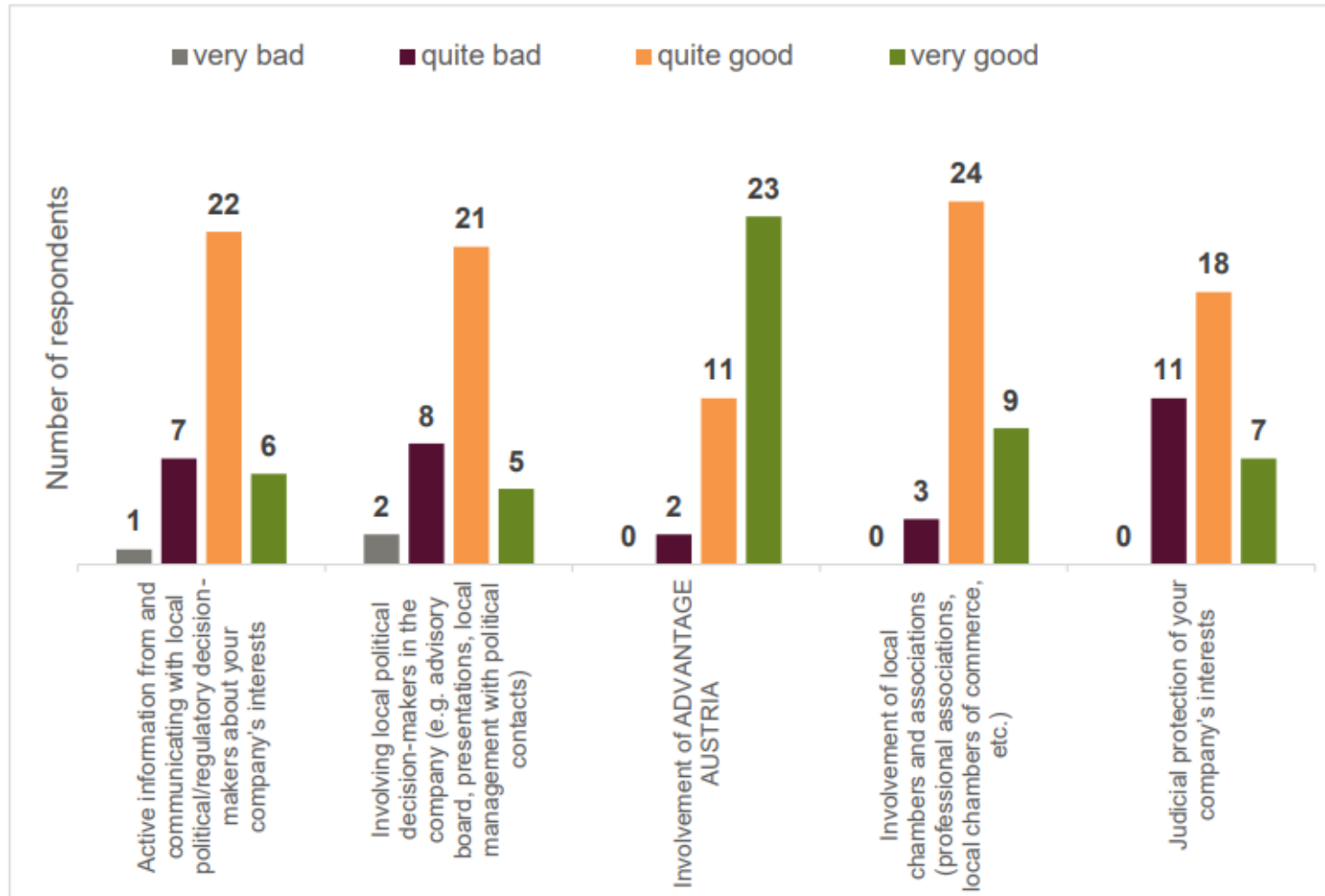
Question 6: From your company's perspective, how do you assess the development of products and services based on artificial intelligence in the NEXT 12 months?



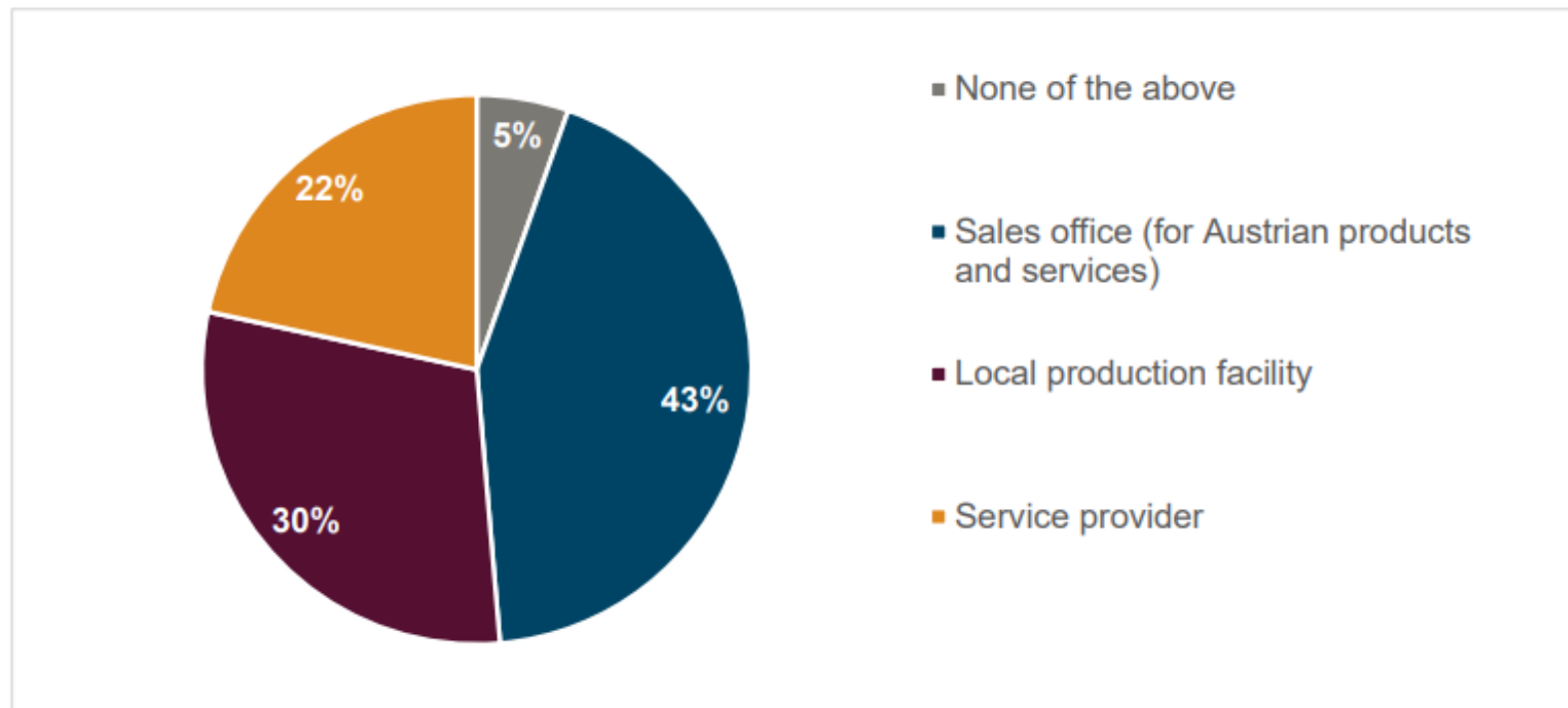
Question 7: Which current geopolitical phenomena pose the greatest risk potential for the economic activity of your company in the subsidiary's country?



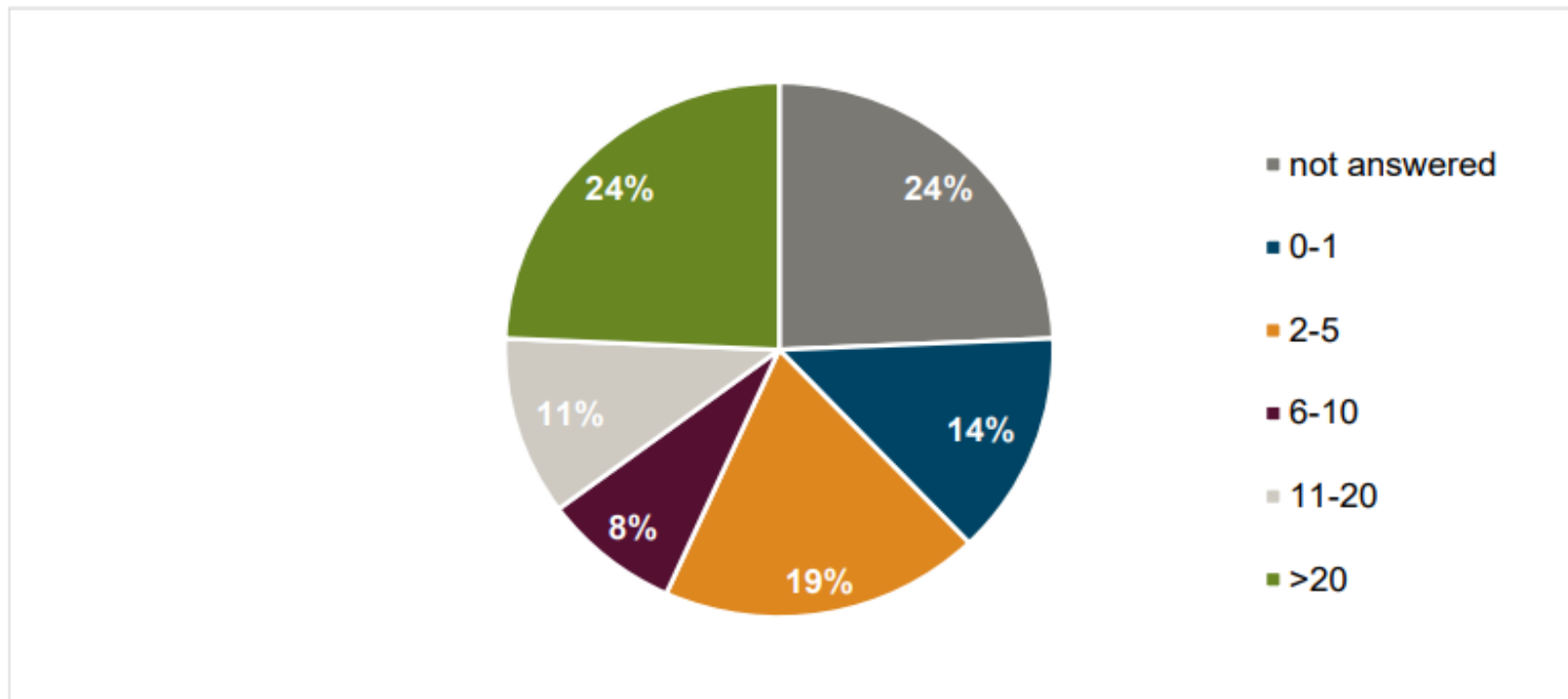
Question 8: How do you assess the effectiveness of the following measures to advance your company's interests in the subsidiary's country?



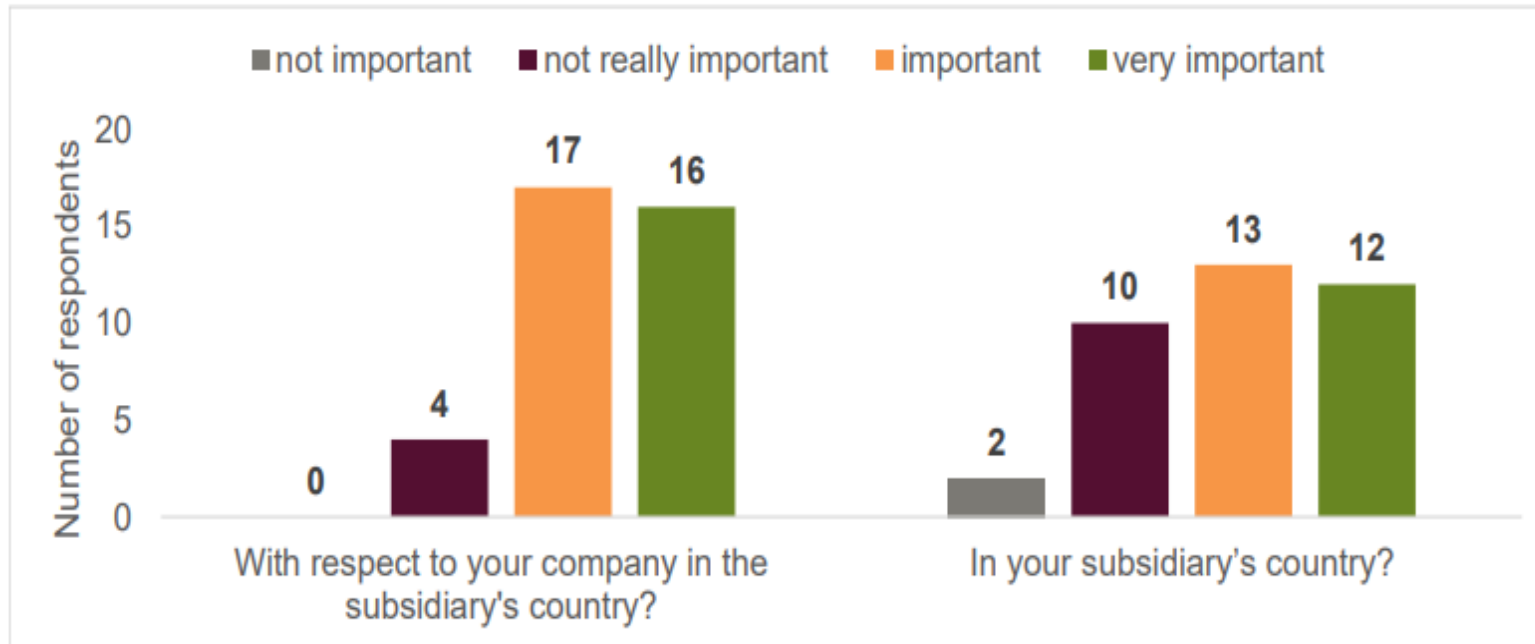
Question 9: What is the main activity of your company in the subsidiary's country?



Question 10: In what range is the revenue of your company in the subsidiary's country (EUR mn)?



Question 11: How important is the topic of sustainability...



ADVANTAGE AUSTRIA Cairo

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