



ANDRITZ GROUP

# INNOVATIVE TECHNOLOGIES FOR THE PLANET

A GLOBAL PARTNER FOR KEY INDUSTRIES THAT SHAPE THE WORLD

APRIL 2022

**ANDRITZ**

ENGINEERED SUCCESS

# THE ANDRITZ GROUP



**ANDRITZ is a globally leading supplier** of plants, equipment, systems, and services for the pulp and paper industry, the metalworking and steel industries, hydropower stations, pumps, solid/liquid separation in the municipal and industrial sectors as well as for animal feed and biomass pelleting

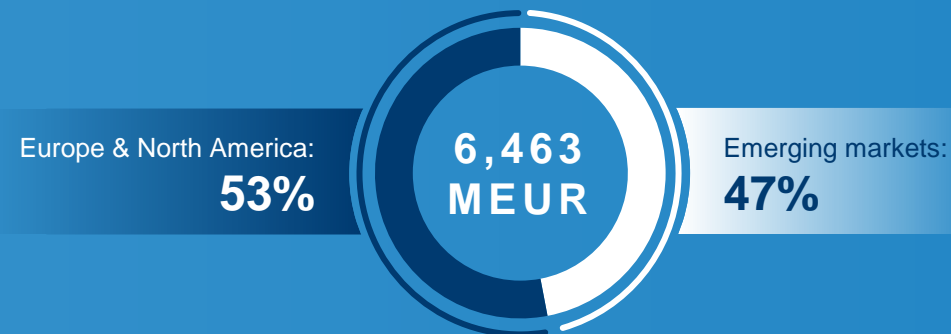


## GLOBAL PRESENCE

Headquarter  
**GRAZ,  
AUSTRIA**

Production sites and service/  
sales companies worldwide:  
**OVER 280**

## REVENUE BY REGION 2021



## KEY FINANCIAL FIGURES

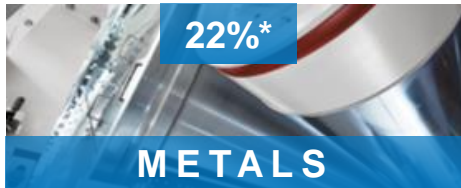
	UNIT	Q1 2022	2021
Order intake	MEUR	2,588.6	7,879.7
Order backlog (as of end of period)	MEUR	9,435.1	8,165.8
Revenue	MEUR	1,526.9	6,463.0
Net income (including non-controlling interests)	MEUR	70.2	321.7
Employees (as of end of period; without apprentices)	-	27,108	26,804



# A WORLD MARKET LEADER WITH FOUR BUSINESS AREAS



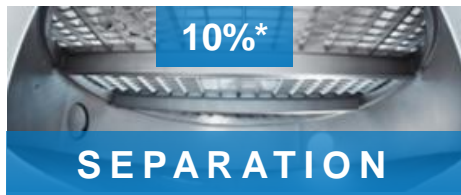
- Equipment for production of all types of pulp, paper, tissue, and board
- Boilers for power generation
- Flue gas cleaning systems
- Plants for the production of nonwovens and panelboard
- Recycling and shredding solutions



- Presses/press lines for metal forming (Schuler)
- Systems for production of stainless steel, carbon steel, and non-ferrous metal strip
- Industrial furnace plants



- Electromechanical equipment for hydropower plants (turbines, generators)
- Pumps
- Turbo generators



- Equipment for solid/liquid separation for municipalities and various industries
- Equipment for production of animal feed and biomass pellets

# ESG GOALS AT A GLANCE



## REDUCE GREEN HOUSE GAS EMISSIONS

By 50% until end of 2025



## REDUCE WASTE VOLUME

By 10% until end of 2025



## AUDITED SUPPLIERS BY 2025\*

85% of procurement volume



## REDUCE WATER CONSUMPTION

By 10% until end of 2025



## INCREASE REVENUE FROM SUSTAINABLE SOLUTIONS AND PRODUCTS

To over 50% until end of 2025



## REDUCE ANNUAL ACCIDENT FREQUENCY RATE (> 1 day's absence)

By 30% compared to the preceding year



## INCREASE THE PROPORTION OF WOMEN IN THE WORKFORCE



## REDUCE FLUCTUATION RATE DUE TO VOLUNTARY DEPARTURES

To 5% by the end of 2022



## IMPLEMENT AND CONTINUOUSLY MONITOR HIGHEST CORPORATE COMPLIANCE STANDARDS

Goal: no infringements



## DETECT COMPANY RISKS AT AN EARLY STAGE

Goal: no event-driven profit warnings

\* Accumulated external purchasing volume from suppliers with an annual purchasing volume of over 250,000 EUR and who are audited using the standardized, online Supplier Relationship Management tool

# ANDRITZ PUMPS DIVISION



## Competence from a single source

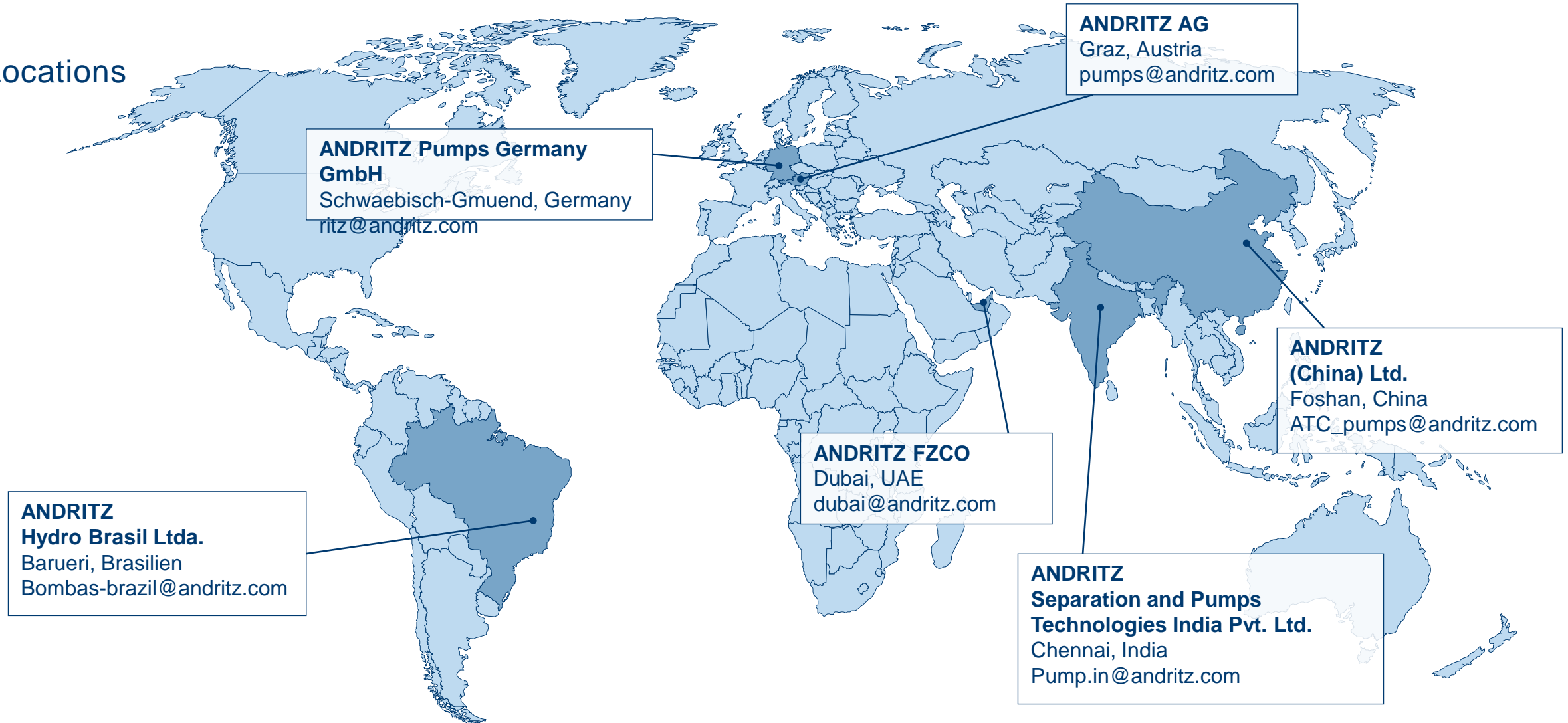
- Research and development
- Hydraulic calculation
- Design
- Manufacturing
- Quality management
- Automation
- Project management
- Erection and commissioning
- After sales service



# ANDRITZ PUMPS DIVISION



## Locations





# ANDRITZ PUMPS DIVISION



## Operational industries



### Water

- Desalination
- Waste water
- Flood control
- Transport
- Drainage
- Extraction
- Municipal
- Industry water
- Irrigation



### Pulp and paper

- Complete pumps program for the entire pulp and paper industry



### Food

- Complete pumps program for the entire sugar and starch industry
- Pumps for food applications
- Bioethanol
- Others

# ANDRITZ PUMPS DIVISION



## Operational industries



### Mining and minerals

- Mine dewatering
- Water management
- Process water



### Power

- Pump storage
- Power cooling water
- FGD
- Pumps as turbines



### Other industries

- Offshore seawater lifting
- Chemicals
- Metals
- HVACR



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