

Digitalization & Life Sciences

Forefront of Technology

red-stars.com data AG

May 2024

We are building a B2B-Digitalization and Life Sciences “Powerhouse”

red-stars.com is an operative holding company that invests in and manages companies that provide mission critical products and solutions for digitalization and life sciences

Ultimate Value Drivers



Growth



Recurring



Margin



IP

Overview

Connectivity
Mgmt. Platform

MAVOCO

MAVOCO AG
30,94%

Connectivity
for IoT

Freeway

Freeway AG
46,51%

EDI – Transactions

ecosio

ecosio GmbH
20,83%

Cloud Migration

 **ttexture**

Ttexture GmbH
26,86%

Human Brain
Organoids

 **a:head**

a:head bio AG
41,59%*

Human Heart
Organoids

 **HEART
BEAT.**

HeartBeat.bio AG
23,76%*

Senolytic Therapies

 **ROCKFISH BIO**

Rockfish Bio AG
14,94%

*prior to ESOP

Focus



Transactions
EDI & SRM



IoT Connectivity
Management



IoT
Connectivity



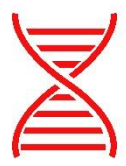
Journey to
Cloud



Cardioids



Neuro Organoids



Longevity



Planning



ESG



Cybersecurity
Threat Detection



Quantum
Computing



AI Data
Analytics

■ Our Offerings ■ Targets

Acquisition Criteria

- B2B
- Strong USP in technology & deep know-how, patents
- Virtual products: software, IP, licensing & subscription models
- Mission critical
- Established reference-customer base
- Breakthrough scientific base, academic publications
- Global market and growth opportunity
- Strong technology and management teams (“executors”)
- Limitless scalability

We are not a fund

- **No exit horizon**
- **No redemption pressure**
- **No management / performance fees**

Maximize value per share

Key Players



Thomas Streimelweger
CEO red-stars.com



Georg Schoder
CFO red-stars.com



Phat Huynh
CEO MAVOCO



Harald Fuchs
CEO Freeway



Christoph Ebm
CEO ecosio



Matthias Farwick
CEO Txture



Oliver Szolar
CEO a:head



Michael Krebs
CEO HeartBeat



Johannes Grillari
Chairman Rockfish

★ Initiative

★ Speed

★ Decisions

★ Execution

★ Instant accessibility

“Getting Things Done!”

-Thomas Streimelweger, CEO

Thomas Streimelweger, CEO

t.streimelweger@red-stars.com

+ 43 664 340 26 78

Georg Schoder, CFO

g.schoder@red-stars.com

+43 664 301 59 44

Katharina Wurian, Assistant

k.wurian@red-stars.com

+43 664 23 00 217

Operation:

Mariahilferstraße 36

A-1070 Vienna

Headquarter:

Graben 14/B26

A-1010 Vienna

www.red-stars.com