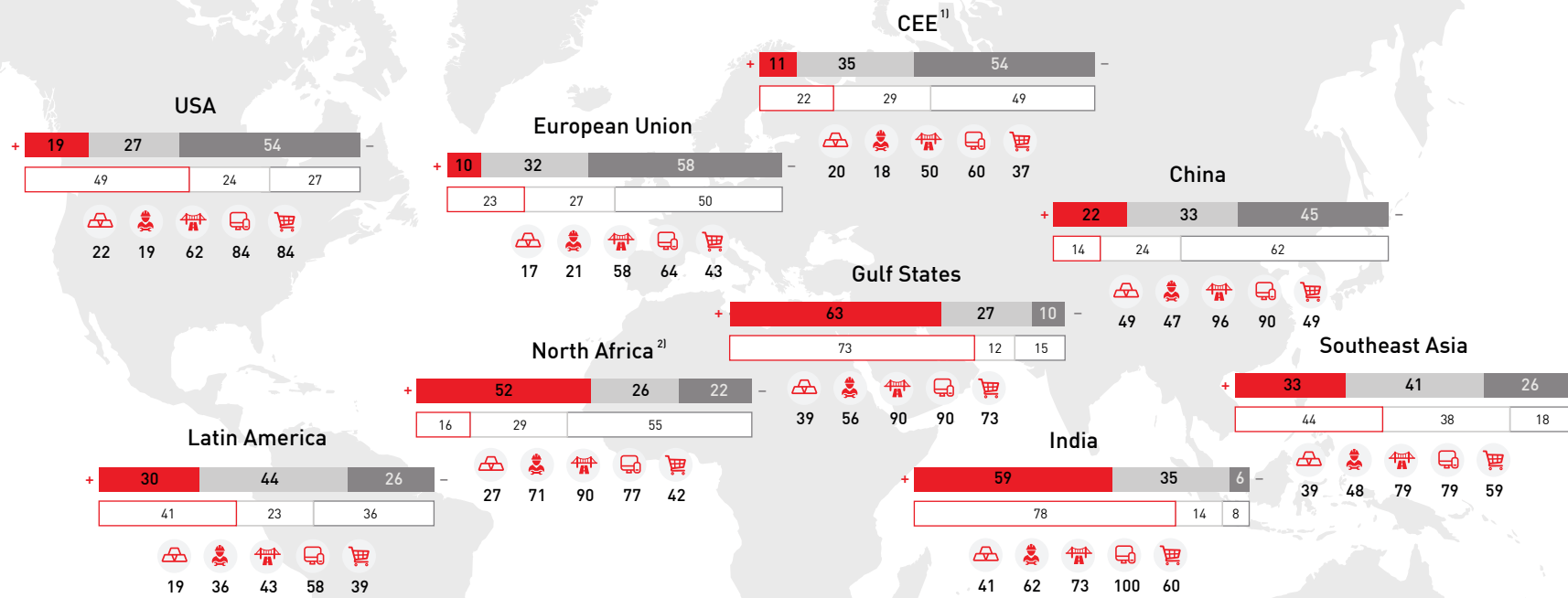


GLOBAL BUSINESS BAROMETER

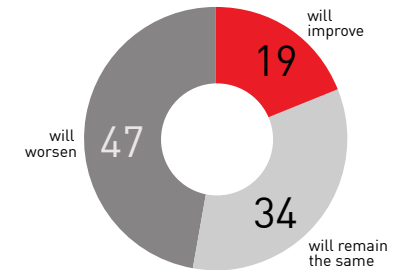
The Global Business Barometer is an annual survey by ADVANTAGE AUSTRIA on how the subsidiaries of Austrian companies assess their local business environment and development.

All figures expressed as percentage (rounded)



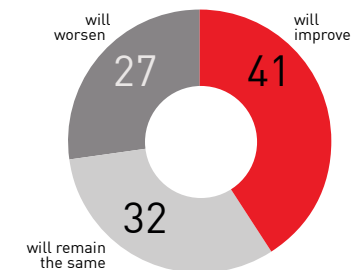
SURVEY

This is what subsidiaries of Austrian businesses worldwide expect for their respective markets for the coming 12 months.



ON A STEADY COURSE

Despite a rather pessimistic economic outlook, Austrian businesses expect a consistent order situation, production utilization, employment, and investment volume for the coming 12 months. **Moreover, the overall turnover is expected to increase.**



TOP-3-TOPICS FOR AUSTRIAN BUSINESSES³⁾

These are the top-rated topics

73

The quality of local suppliers is rather or very good

71

Digitalization is rather or very advanced

64

The availability of local suppliers is rather or very good

TOP-3-IMPEDIMENTS FOR GROWTH FOR AUSTRIAN BUSINESSES⁴⁾

These are the top-rated impediments for growth

77

Cost for raw material

69

Availability of qualified labour

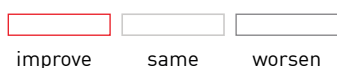
69

Bureaucracy

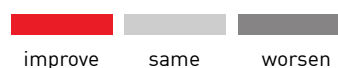
LEGEND

From your company's point of view, how would you characterize the current economic climate and state of the economy in the country in which your subsidiary is located?

past 12 months



coming 12 months



Share of companies that rate the following regulatory or market-based items for the business location of their subsidiary as "very good" or "rather good".



Cost for raw material



Availability of qualified labour



Infrastructure



Digitalization



Purchasing power