

OUTLINE OF THE CAP STRATEGIC PLAN 2023-2027

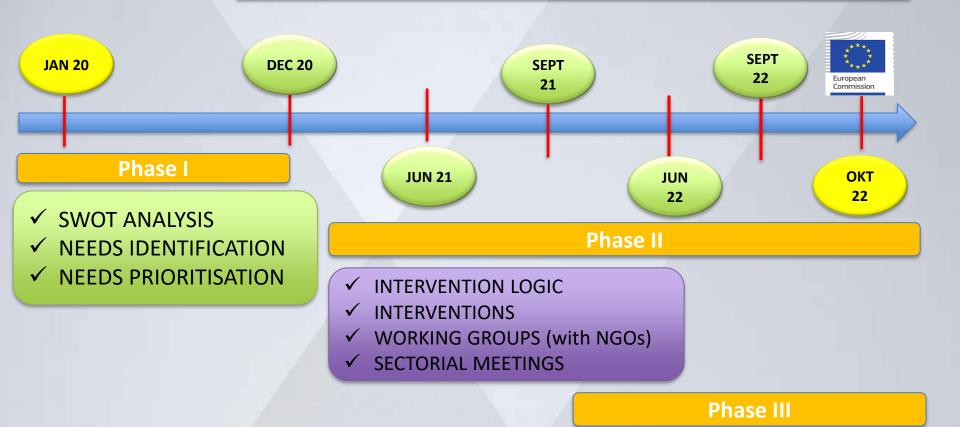
Strategic shift towards green and digital

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Ministry of Agriculture, Forestry and Food 25th January 2023



State of the play with Strategic Plan



☐ Current work focuses on implementing regulations for interventions & financial planning.

- ✓ INTENSIVE PUBLIC DISCUSSION
- ✓ INTER-MINISTERIAL DISCUSSION
- ✓ DISCUSSIONS WITH EC



KEY PRIORITIES

1. GREEN TRANSITION











4. COMPETITIVENESS

5. VALUE CHAINS

6. KNOWLEDGE & DIGITIZATION







Some of the key challenges

Majority of UAA in less favoured areas (mountains)

Unfavourable agricultural structure (< 7 ha UAA)

Unfavourable age structure

TFP growth slower than in EU-27

Income volatility

Lack of cooperation in food value chains

Declining biodiversity in some agr. areas

Impacts of agr. on waters, soil, air

GHG emissions from agriculture

Increase in frequency of extreme weather events

Underinvestment in AKIS and knowledge

And many other challenges...

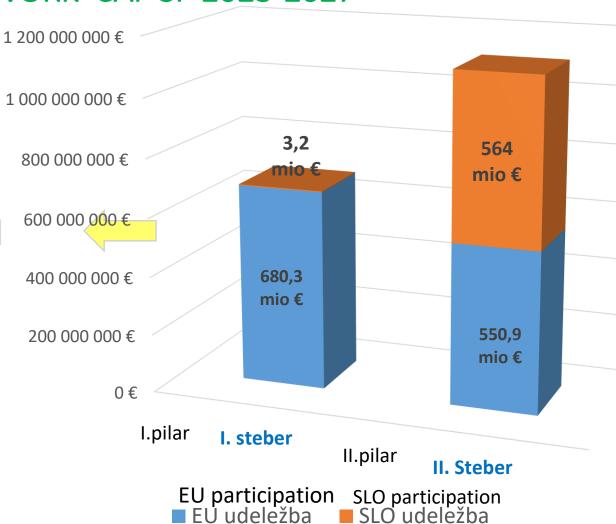


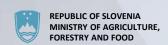
FINANCIAL FRAMEWORK CAP SP 2023-2027



I. PILAR

- Basic income direct payments for the environment and climate: 657.647.938 €
- Wine sector:
 19.396.000 €
- Beekeeping sector: 6.454.208€ (3.227.104 EUR + 3.227.104 EUR SLO)





Financial structure for the Strategic Plan 2023-2027 EAFRD funds

Preliminary reflections

Pillar I: 685.142.535 €

Pillar II: 550.850.960 €

- ☐ FACT 1: Reduced budget due to a shorter financial perspective.
- FACT 2: Ring-fencing: climate & env. tracking: 30 % of EAFRD, LEADER: 5 %, young farmers: 2,58 mio, technical assistance: 4-6 %...)
- Implications for other specific objectives



Scarcity of funding for productivity, competitiveness, value chains, AKIS (left with 165,6 mio of EAFRD funds if just obligatory EU ring-fencing + required volume for LFAs payments are respected).



That's why Slowenia increased the finances for CAP SP 2023 – 2027 with additional national funds in value of cca. 300 mio €



INTERVENTIONS - European Agricultural Guarantee Fund - DIRECT PAYMENTS

Direct payments



2%)

Linked direct payments

- Basic income support for sustainability (63,02 % of envelope for DP)
- Supplementary income support for young farmers (1,5% of envelope for DP)

Unlinked direct payments

- Complementary redistributive income support for sustainability (5% of envelope for DP)
- Climate, environment and animal welfare schemes (15,48 % of envelope for DP)

Linked income support => sheep, goats, cattle breeding, milk in the mountain area, milking caws (13% of envelopment for DP, protein plants (additional

(BDV na uro efektivnega dela)
in dolgoročna ciljna usmerjenost
v konkurenčnost, kakovost ali
trainostnost



SECTORIAL INTERVENTIONS

- > WINE
- **BEEKEEPING**



INTERVENTIONS of European Agricultural Fund for Rural Development EAFRD – RURAL DEVELOPMENT



INTERVENTIONS EAFRD – (NON - IAKS = NON INVESTMENT INTERVENTIONS)

INTERVENTIONS

- **IRP01** Payment of natural or other constrains available funds 240.000.000 €
- **IRP18.01** Agri-environemnt climate payment available funds 5.110.858 €
- **IRP18.02** Agri-environemnt climate payment **Natural resources** *available funds* 115.639.143 €
- IRP18.03 Agri-environemnt climate payment Biodiversity available funds 38.222.909 €
- **IRP27** Biotic protection of plants available funds 8.000.000 €
- IRP28 Animal welfare available funds 49.999.442 €
- **IRP34** Conservation, sustainable use and development of plant genetic resources in agriculture
- Available funds 1.749.998 €
- IRP20 NATURA 2000 Payments- available funds 2.649.424 €
- **IRP42** Local breeds and varieties *available funds* 16.527.080 €
- IRP19 Organic farming available funds 91.999.547 €
- **IRP43** Organic beekeeping *available funds* 1.499.888 €
- **IRP22** Non productive investments by implementing nature conservation operations
- Available funds 3.503.200 €



INTERVENTIONS EAFRD – INVESTMENTS

Available funds: 221.931.996 €

SC2 - Strengthening market orientation and increasing competitiveness also with greater emphasis on research, technology and digitization

IRP02 – Investments in increasing productivity and technological development, including digitization of AH IRP35 – Investments in the processing and marketing of agricultural products to increase productivity and technological development, including digitization IRP03 – Collective investments in agriculture to jointly prepare agricultural products for market and develop strong and resilient value chains
IRP04 – Investments in the development

and increase of competitiveness and market orientation of organic farms IRP40 – Construction of individual irrigation systems and irrigation equipment

IRP13 – Construction of irrigation systems for multiple usersIRP05 – Implementation of agromelioration and consolidation of agricultural land

IRP06, IRP07, IRP08, IRP09 – forestry interventions: forest infrastructure, forestry mechanization, wood processing and forest nurseries

Available funds : 58.668.528 €

5C4 – Contribution to climate change mitigation and adaptation also to sustainable energy sourcess

IRP16 – Investments in adaptation to climate change in permanent crops

IRP36 - Investments in renewable energy sources

IRP17 – Investments in the efficient use of nitrogen fertilizers

IRP15 – Investments in rehabilitation and restoration of forests after natural disasters Available funds : 11.009.505 €

scs – Promoting
sustainable
development and
efficient
management of
natural resources
such as water, land
and air

IRP14 -

Technological updates to multi-user irrigation systems IRP21 - Investments in the purchase of

agricultural machinery and equipment for optimal use of nutrients and sustainable use of FFS

IRP41 -

Technological updates of individual irrigation systems

Available funds: 5.903.185 €

sc6 – Contributing to the protection of biodiversity, strenghtening ecosystem services and preserving landscape habitats

IRP37 – Investments in the purchase of machinery and equipment for harvesting grassland habitats

IRP22 – Nonproductive investments related to the implementation of nature conservation sub-interventions (arrangement of extensive pastures, arrangement of borders, dry walls and other landscape features, arrangement of animal protection against wild animal attacks, arrangement of meadow orchards)

Available funds: 8.998.011 €

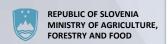
SC8 – Promoting employment, growth, social inclusion and local development in rural areas, including bioeconomy and sustainable forestry

IRP25 - Investments in the establishment and development of nonagricultural activities, including the bioeconomy

Availiable funds: 64.944.372 €

Sc9 – Improving the response of EU agriculture to society'a food and health demands, including safe, nutritious and sustainable food and animal welfare

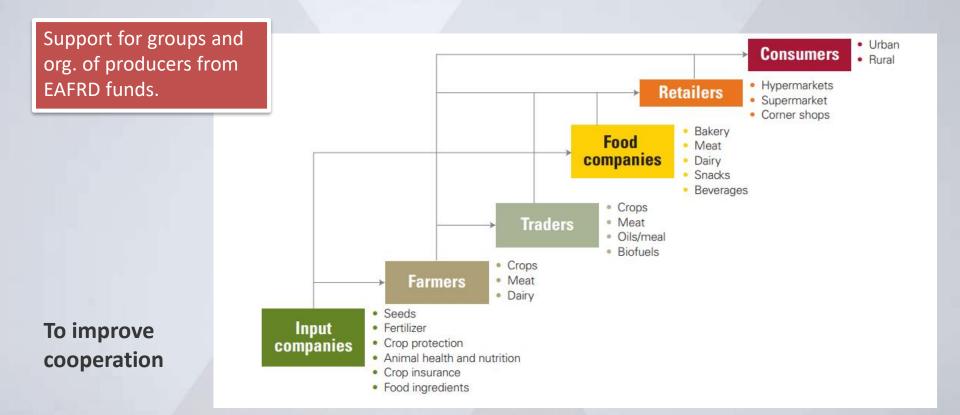
IRP29 - Investments in the adaptation of agricultural holdings to the implementation of above-standard requirements in the field of farm animal welfare (cattle, pigs, sheep, goats, poultry, horses)



Towards a more resilient & competitive agriculture: VALUE CHAINS

Horizontal cooperation & vertical integration not strong enough (with the exception of milk sector)

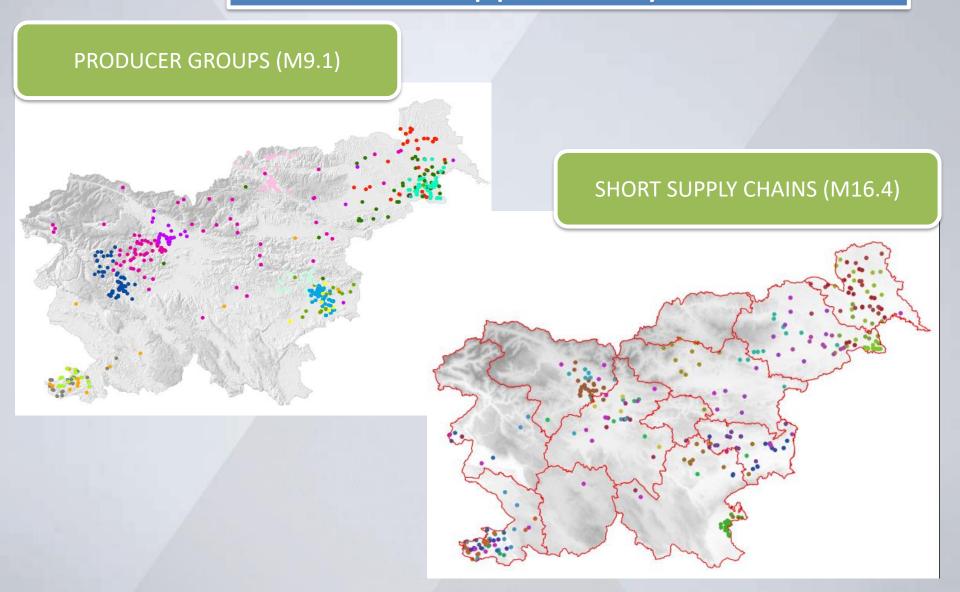
Cooperatives are active and have long tradition, but challenges remain.



KPMG (2013) https://assets.kpmg/content/dam/kpmg/pdf/2013/06/agricultural-and-food-value-chain-v2.pdf



Producer groups & short supply chains — supported by RDP 14-20





INTERVENTION EAFRD – YOUNG FARMERS



INTERVENCTION EAFRD – COOPERATION

- Quality Scheems and promotion of quality scheems
- Regional aproach with ephasis on organic farming
- Support for establishing collective forms of associations (producer groups and producer organisations)
- LEADER



HORIZONTAL INTERVENTIONS -TRAINING, KNOWLEDGE TRANSFER, INNOVATION

With interventions we strengthen
the conditions for creating
knowledge, innovation and
knowledge transfer, and improve
cooperation between all
actors in AKIS

HC – available funds: 33.260.000 €

AKIS - Interventions

Intervention IRP32: Exchange of knowledge and transfer of information to farmers and foresters and training of agricultural advisors

Intervention IRP30: Intergenerational knowledge transfer

Intervention IRP31: Support for EIP projects

Intervention IRP38: Consortium of knowledge institutions in support of the transition of agriculture to green, digital and climate neutral

Coordination and establishment of a single AKIS online platform

Development council

Coordination between all ministries and stake holders on higher level

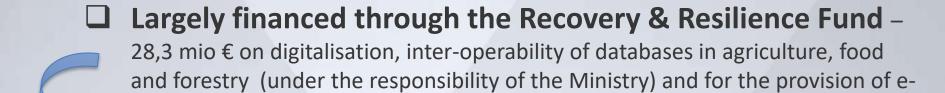
Coordinating body AKIS

Managment and coordination on operational level: R&D institutions, public advisory service, NGO...

Rural development network



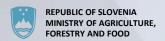
Towards digital transition



Direct linkages to CAP:

services (for farmers, forest owners).

- Paying agency: The use of Sentinel satellite images for the purposes of lodging and processing of applications for area related interventions.
- Monitoring of the status of the agricultural surfaces using timelapse (useful also for precision farming purposes).
- Reduction of bureaucratic obstacles (for example with geo-tagged photos),
 speeding up the decision-making process on applications and claims, it
 ultimately also allows for so-called "claimless" procedure.
- FAST tool: a tool to help farmers manage the use of nutrients on their farm.
- ☐ Investments in digitalisation on farms, food-processing, forestry...

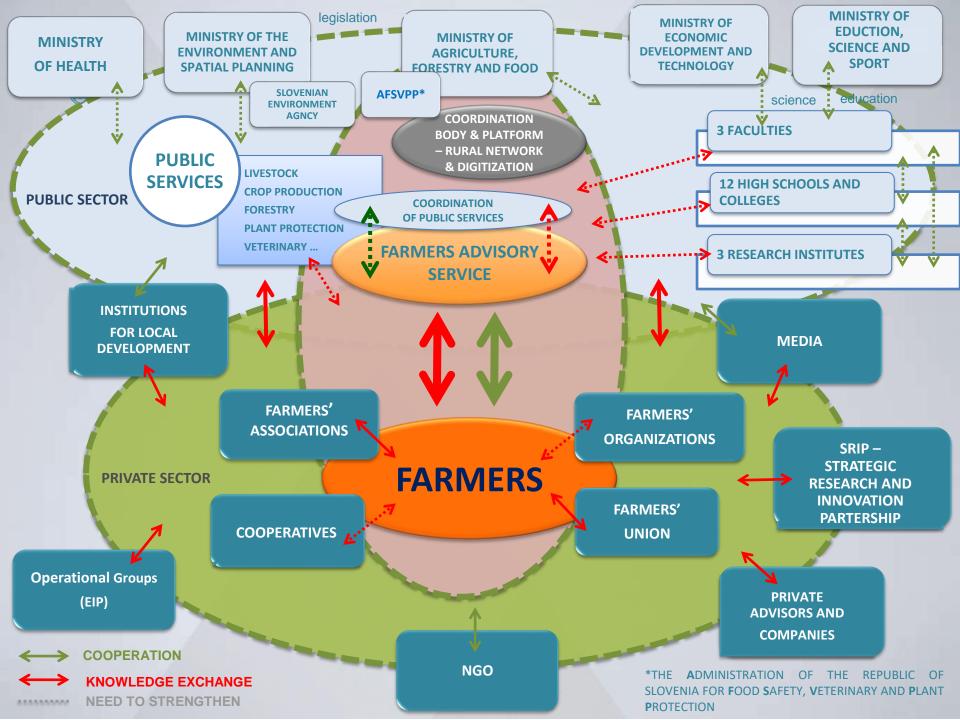


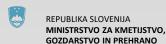
Towards smarter agriculture: SLOVENIAN AKIS in CAP Strategic Plan

The structure of the institutions that form AKIS in Slovenia is diverse, fragmented and it varies from traditionally strong cooperation to more declarative cooperation. Although AKIS structure is set up, it needs to be further improved and strengthened.

AKIS IN SLOVENIAN CAP STRATEGIC PLAN

- KNOWLEDGE EXCHANGE
 - ✓ EDUCATION
 - ✓ PUBLIC SERVICES IN AGRICULTURE AND FORESTRY - ADVISORY SERVICE
 - ✓ OTHER FORMS OF KNOWLEDGE TRANSFER
 - ✓ GOVERNANCE AND COORDINATION (MINISTRIES)
- RESEARCH AND INNOVATION
- DIGITIZATION OF AGRICULTURE AND
 RURAL AREA

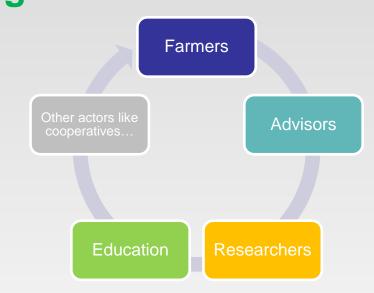




Outstanding role of the AKIS system and digitization

FACTS

Digitization - a great potential: digitization of processes, digitization in production...



New interventions in direction:

- A strategic approach to improving cooperation between all actors in AKIS
- ✓ Investing in the rise of specialized knowledge at all levels
- Strengthening digitization: e-agriculture and e-nutrition, investments in digitization in companies - investments in digital solutions & competences

INTERVENTIONS

- ✓ AKIS and digitization as horizontal goals support ALL areas of the CAP
- ✓ A condition for the transition to GREEN and DIGITAL and for responding to climate change
- ✓ The key to strengthening the increase in productivity and the transition to a circular economy
- ✓ HOWEVER, it is imperative to strengthen investments in training, specialized knowledge, R & D
- ✓ Improving investment in AKIS infrastructure,
- ✓ EIP projects...



Currently published public calls

- 10th public call for sub-measure 4.2 Support for investments in the processing, marketing or development of agricultural products (30.12.2022 till 18.4.2023)
- 5th public tender for sub-measure 4.3 Support for infrastructure investments: Construction of irrigation systems for multiple users (25.11.2022 till 3.2.2023)
- 5. public call for sub-measure 16.2 Support for pilot and EIP projects (11.11.2022 till 15.2.2023)



Tentative timetable for the publication of public calls in the first half of 2023

- Sub-measure M4.3 Implementation of agromeliorations in compaction areas: Investments in the implementation of compaction and agromelioration in compacted areas
- Submeasure M4.3 Technological upgrades of irrigation systems that are intended for multiple users: Investments in technological upgrades of public and private multi-user irrigation systems
- Submeasure M04.1 Support for investments in agricultural holdings:
 - Investments for the purchase of agricultural machinery for harvesting plant crops
 - Investments for the purchase of agricultural machinery to reduce greenhouse gas emissions



THANK YOU FOR ATTENTION



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