

DRIVING DIGITAL SLOVENIA



ICT Association
of Slovenia

Nenad Šutanovac, director, ICT Association of Slovenia
Presentation of Association and Slovene ICT industry
City Hotel, 8.11.2022

Gospodarska
zbornica
Slovenije

Chamber of Commerce
and Industry of Slovenia

ICT
Innovation
network




DIGITALNA SLOVENIJA

DIGITALEUROPE 



ai4si
SLOVENIJA

Overview of Slovenian ICT industry

- Slovenia, a **green reference country in digital Europe**
- A land of **high technology and digital competencies**
- **Export oriented economy, also ICT**
- **SW development oriented ICT companies**
- ICT = cca. 4.5% of GDP of Slovenia with cca. 3% of employees;
- slightly above average digital maturity compared to EU (11. by DESI)
- **By 2030, to join top (5) leading digital countries in EU (EU Desi index) ??**



Digital jobs and
business environment



Digital regulation and
environment



Digital competences
and education

Overview of Slovenian ICT industry

	Total 2021
Number of companies	3829 (+ cca. 5500 freelancers)
Total number of employees	33.800 (+10% YoY)
Revenue (EUR)	5,3 billion (+10% YoY)
Export (EUR)	36% (+3% YoY)
Added value per employee (companies, EUR)	71.600 EUR (5% YoY) (53.000 Eur average in SI)



ICT Association of Slovenia

- Part of Chamber of Commerce and Industry of Slovenia
- More then 200 members, >60% of the sector (voluntary membership)
- Key non-Gov stakeholder in digitalization ecosystem in Slovenia
- Cooperation with key ministries in Slovenia, Digital Coalition, ...
- Part of relevant European networks and associations (including DigitalEurope and EuroChambers)
- Team of 5



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Competence Centers and initiatives

- ZIT sections: ZITex, eGovernment, Business applications, Telecom operators, Cyber security, ScienceTech, eHealth
- Founder of: Digital Innovation Hub Slovenia
- Center for B2B e-business (epos.si)
- AI4SI – AI for Slovenia (ai4si.gzs.si)
- GaiaX national hub (gaia-x.gzs.si)
- Open Data national hub initiative (OPSIhub)

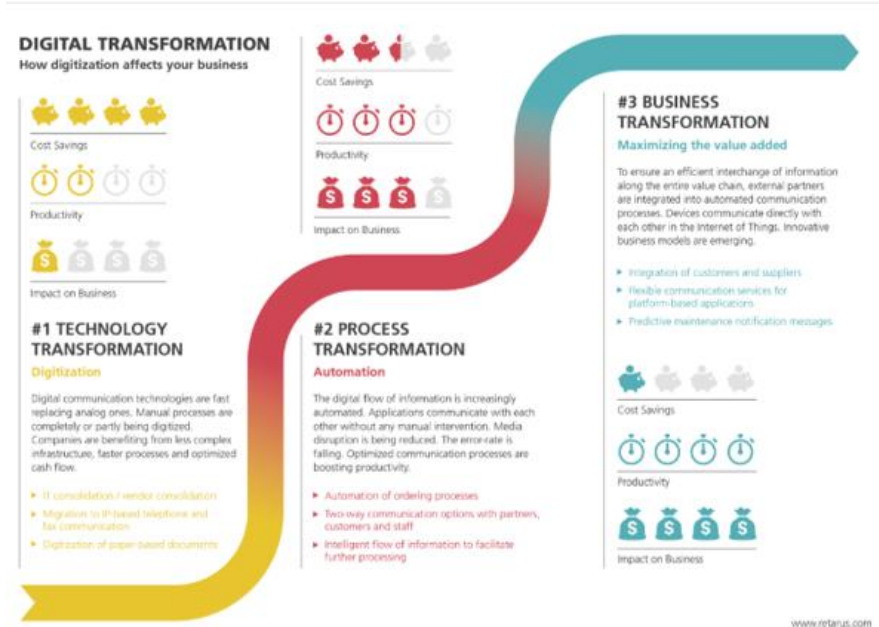


ZITex

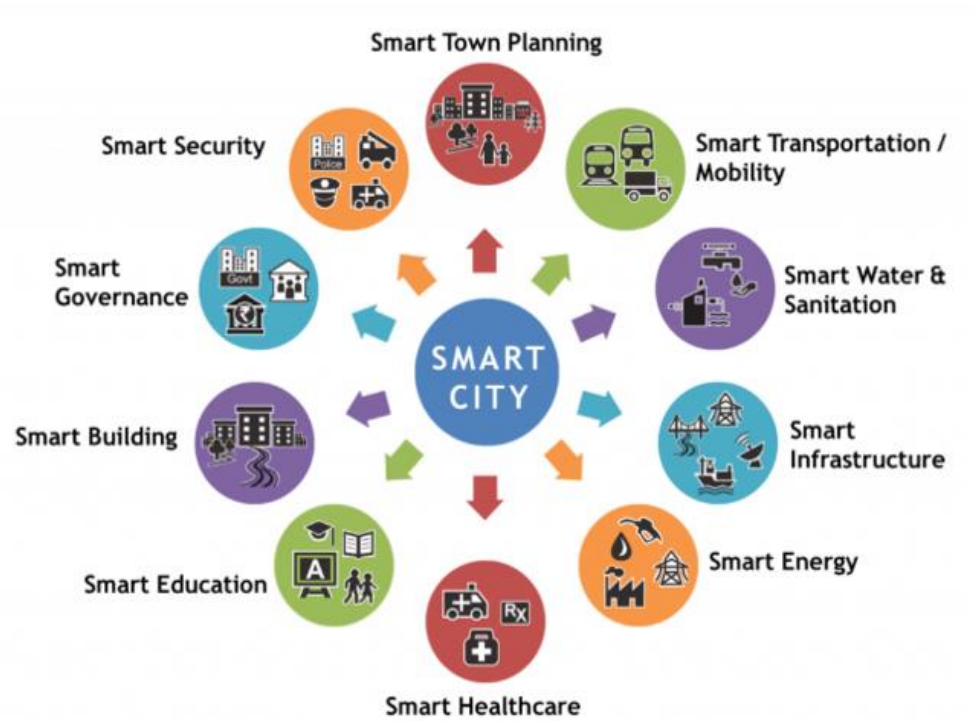
- ZITex - Export section
 - Support for export oriented IT companies
 - Supporting joint activities of members in their efforts to export and invest
 - Internationalization of solutions developed in Slovenia
- Focus on **niche solutions and services**
 - Smart cities
 - Digital Transformation solutions
 - Government 5.0
 - eHealth

Trends in Slovenia: (open) Data and Artificial intelligence, eHealth;

„Digital transformation solutions : B2B, BPM, RPA, DMS, e-identification, mobile solutions, new business models



Smart City solutions



Smart Solutions are based on IoT where all the utilities talk to each and take decision for themselves

Government 5.0, Logistic platform

LogChain platform creates an end-to-end electronically monitored package delivery

Trace your shipment



We give you the chance to trace your shipment from loading dock right to the customer. In any moment you will know the location and condition of the shipment and it's anticipated time of delivery.

Get Connected and Informed



You will be able to trace consignments by a simple process of scanning bar codes on packages with mobile devices. All events from the field are transferred to the LogChain platform and electronically exchanged among all connected partners in the value chain.

Improve Efficiency with Automation



LogChain platform will allow you to collaborate with partners and this optimise the use of the entire infrastructure in the logistic chain. The administrative work will be reduced, as all the data from the field are automatically transferred to the central information system.

eHealth solutions



Some example companies, members

- Telco operators, technology producers: Telekom Slovenije, A1 Slovenija, Telemach, T-2, Aviat, S&T Iskratel, Huawei, Ericsson ...
- Vendors: Microsoft, IBM, Oracle, HP (Selectium), Huawei, Cisco, Google, Meta, Siemens, SAP, ...
- IT Integrators: S&T Iskratel, SRC, Nil (Conscia Group), Unistar, Comtrade SI, Span, Qubix, OSI, Smartis, Smartcom...
- SW developments: Endava, Comtrade360, Sportradar, A-soft, Medius, Emporij, CreaPro, ...
- eHealth: Better, List, SRC Infonet, Endava, Caretronic, ...
- Data and AI: CreaPro, Be-terna, Result, Medius, Abelium, In516ht, Endava..
- Industry 4.0: Metronik, Inea, Qlector, Solvera Lynx, Iskra mehanizmi, ...
- ScienceTech: Cosylab, Xlab...
- Digital processing / transformation: Zejn, Genis, IIBA, Datalab, Saop, Mikrografija, Setcce ...
- Niche solutions: Xlab, SymphonyEYC, Spica International, Bass, Setcce, ZZI, Cetrtta pot, Epilog, GDI, Mikropis...
- ...

Q&A

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