



**European
Investment
Bank**

The EIB bank



**EUROPEAN
INVESTMENT
FUND**

Austrian Business Forum in Kyiv



4th November 2020

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The lending arm of the European
Union
since 1958



Specialist provider of risk finance
to small and
medium-sized enterprises

The EIB: the European Union bank

Improving quality of life in Europe and beyond



The world's largest
multilateral lender



Leading provider of climate
finance



Governed by the EU
Member States

At a glance



**European
Investment
Bank**

The EU bank

A circular arrangement of twelve five-pointed stars, representing the European Union flag.

Largest multilateral lender and borrower in the world



We raise our funds on the international capital markets

We pass on favourable borrowing conditions to clients



In 60 years, over €1.2 trillion invested

More than 12,000 projects in over 160 countries



Headquartered in Luxembourg

Around 3,400 staff

50 offices around the world

Our impact



JOBS

4.4 million jobs sustained
in small businesses



HEALTH

improved health services for
12 million



WATER

Safer drinking water for
10 million



TRANSPORT

631 million additional
annual trips made on EIB
financed public transport



ENERGY

Power for **7.4 million**
households



DIGITAL

Improved mobile services:
117 million

EIB Group financing in 2019



€ 63.3 billion



€ 10.2 billion

* Provisional and subject to audit

Our priorities

INNOVATION



€ **14.44**
billion

ENVIRONMENT



€ **16.52**
billion

INFRASTRUCTURE



€ **15.74**
billion

SMALL AND MEDIUM- SIZED ENTERPRISES



€ **25.52**
billion

Climate action investments: € 19.3 billion in 2019



CLIMATE CHANGE ADAPTATION

€ 0.8 billion



RENEWABLE ENERGY

€ 3.9 billion



RESEARCH, DEVELOPMENT AND INNOVATION

€ 1.0 billion



ENERGY EFFICIENCY

€ 4.6 billion



LOWER CARBON TRANSPORT

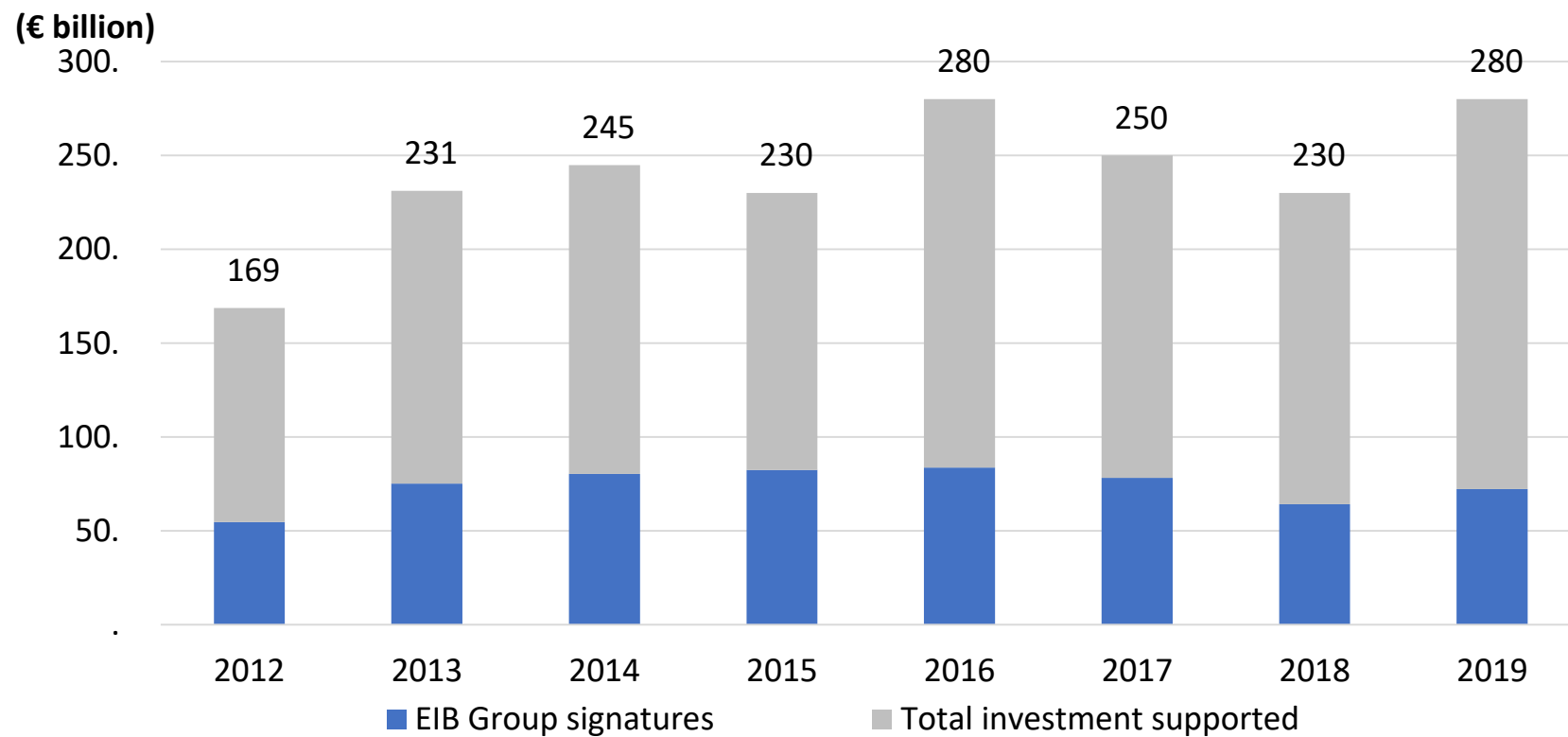
€ 7.6 billion



OTHER CLIMATE CHANGE MITIGATION

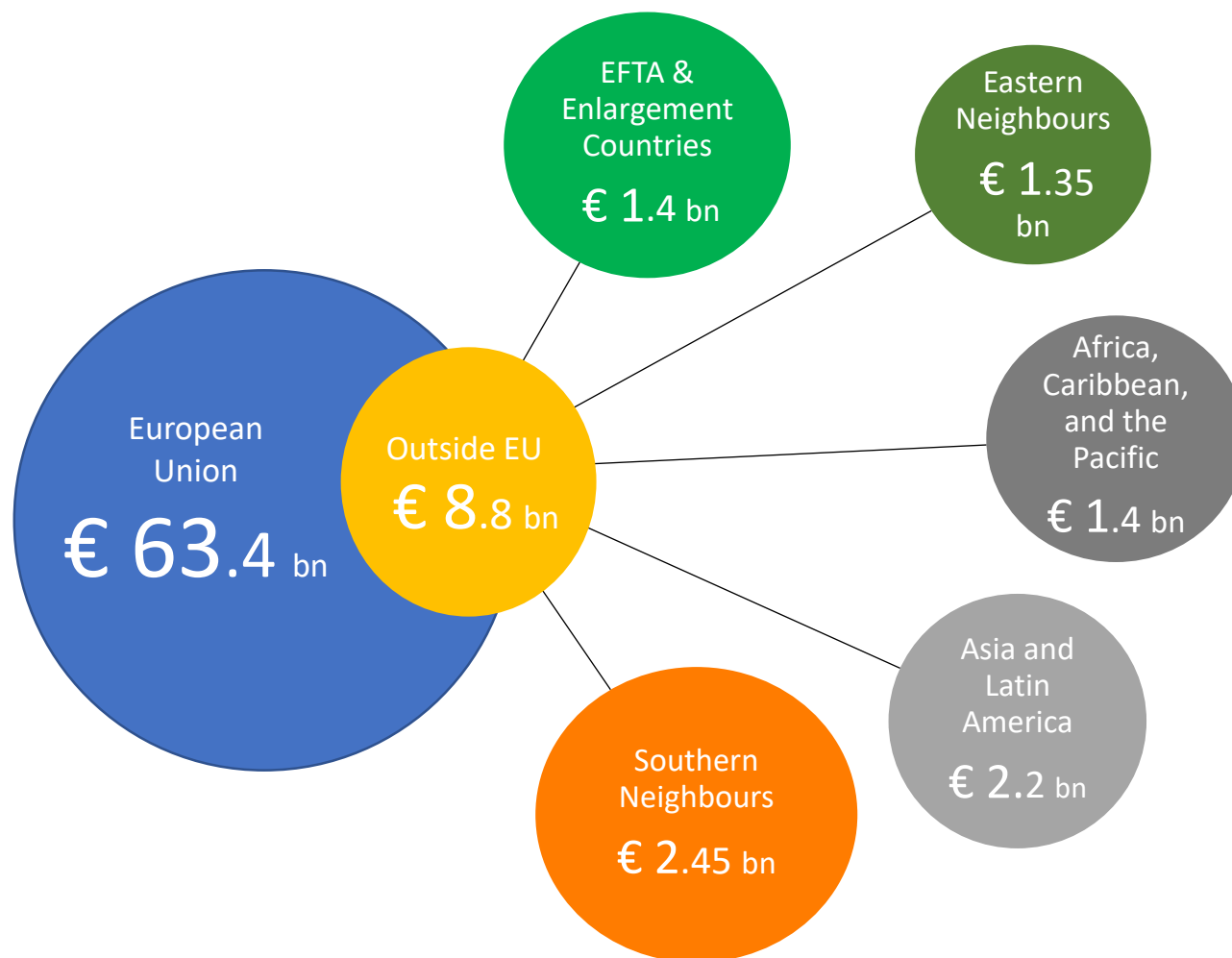
€ 1.4 billion

Investment supported



* Change of methodology after 2014

EIB Group financing in 2019 by region



Benefits of an EIB loan



Large amounts



Broad range of currencies



Long maturities



Attractive interest rates



Catalyst for participation of
other banks or financial
partners

Financing facilities

Direct Loans



Large-scale projects (more than € 25 mn)

Intermediated Loans



Small and medium-scale projects (particularly to SMEs) via national and regional intermediary banks



Lending decision remains with the financial intermediary

Project requirements



Projects must:



Meet at least one of the EIB's objectives



Be technically sound



Be financially viable



Show an acceptable economic return



Comply with environmental protection and procurement regulations

A responsible bank



We monitor the environmental and social sustainability of all of our investment projects



We appraise all human, technological, or natural resources used by the project



We exclude certain economic activities completely



We report greenhouse gas emissions from all project with a significant impact



We monitor, report and implement reduction of our own environmental footprint



We ensure strong governance, transparency and accountability for ourselves and our counterparts

Transport is largest EIB sector

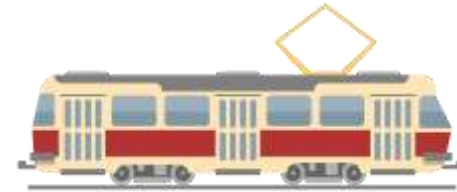
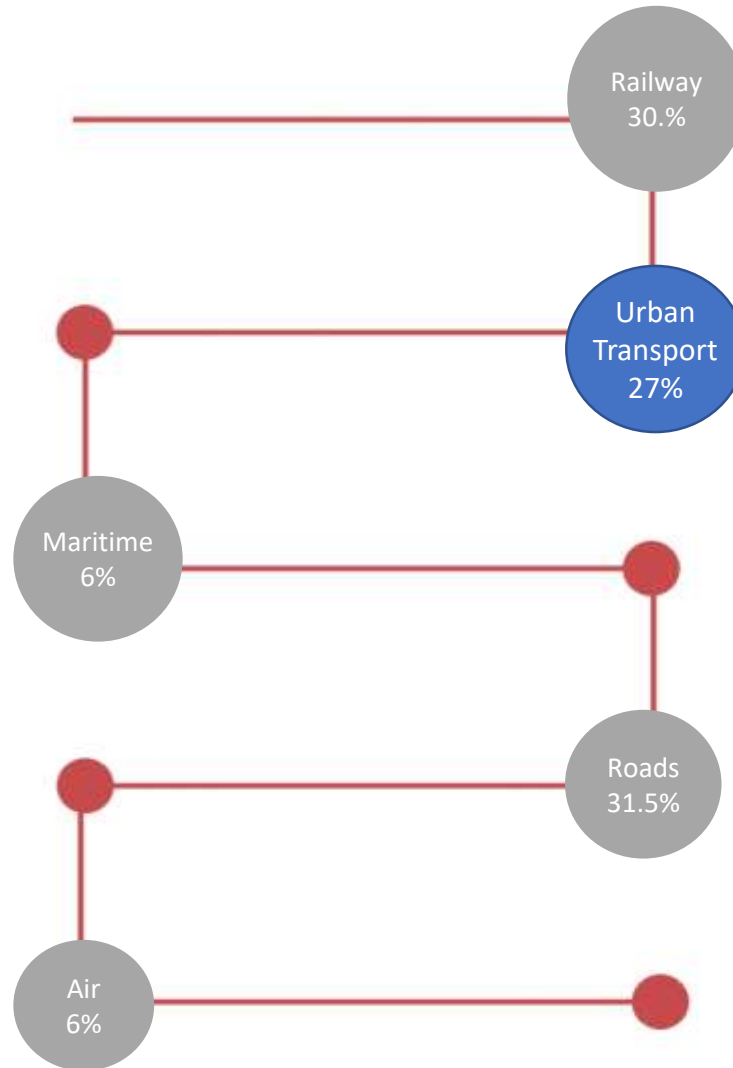
133 bn EUR in over 1000 projects since 2009

Ap. EUR 10-12 bn per annum
(15-20% of EIB lending)

Strong contributor to Climate Action (over 50%)

Projects in 78 countries



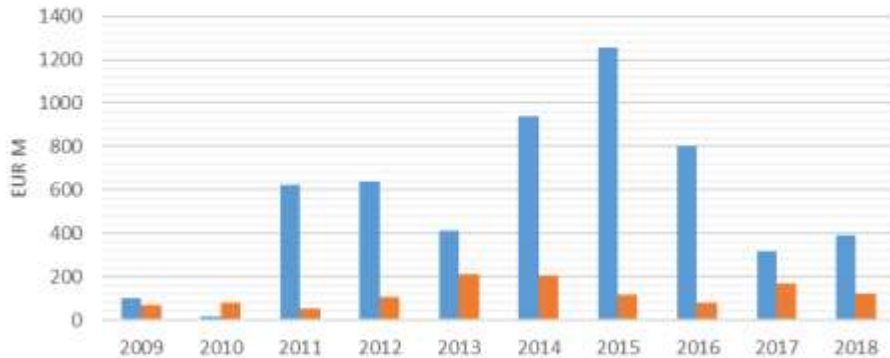


*Data for 2009-2018

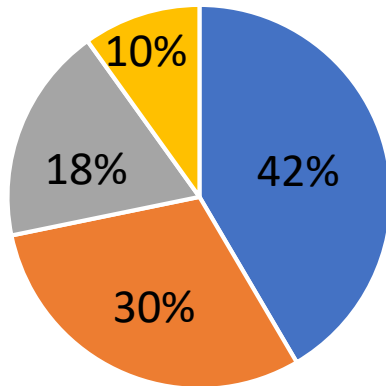
EIB Activities in Ukraine from 2009 - 2018

Ukraine Loan Portfolio

Signatures Disbursements

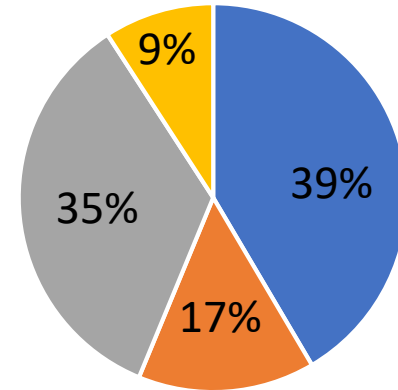


2009-2018



■ SME's / Private sector ■ Transport
■ Energy ■ Municipal and Environment

Product



■ Investment ■ FL ■ Credit lines ■ Guarantees

- Total signed loans EUR 5.5bn
- EUR 3.7bn during 2014 - 2018
- EUR almost 1bn related to FL's

EIB Transport Portfolio I

Since 2007, the EIB has signed more than **EUR 2,1 bn** in various transport infrastructure projects, more than **30% of EIB total** lending in Ukraine

Date of FC signature	Loan Amount (EIB contribution)	Project description	Status of Project implementation
2007	EUR 200m	European Road Ukraine I (2005-0329) Rehabilitation of M06 and M05	Fully disbursed
2011	EUR 450m	European Road Ukraine II (2009-0268) Rehabilitation of access roads to/around Kiev N01, M05, M01 + road safety design standards for Ukraine	On-going implementation
2013	EUR 41m	Modernisation of Ukrainian Air Traffic Management Infrastructure (2011-0266)	On-going implementation
2013	EUR 150	Extension of Dnipro metro line (2010-0492)	On-going implementation
2014	EUR 55m	Construction of Beskyd Railway Tunnel (2011-0053)	Completed but not fully disbursed
2015	EUR 150m	Guarantee for Economic Development, investment loan to finance infrastructure development (Blending operation – (2015-0583)	On-going

EIB Transport Portfolio II

Signed Financial Contracts in **2015-2018** in the amount of EUR 645m

Date of FC Signature	Loan amount (EIB contribution)	Project description	Status of Project implementation
2016	EUR 200m	Urban Public Transport Frame Loan, transport infrastructure and rolling stock projects in 11 Ukrainian cities (in force since May 2017) (2015-0503)	On-going implementation
2016	EUR 160m	Railway Modernisation of Dolinska – Nikolayev, Nikolayev – Kolosinska railway lines (in force since October 2018) (2012-0197)	Implementation not commenced
2017	EUR 160m	Kharkiv Metro Extension with new rolling stock and depo (signed on 11 th December 2017, not ratified by Parliament) (2013-0199)	Implementation not commenced
2018	EUR 75m	Urban Road Safety Frame Loan in 6 Ukrainian cities (signed in 17 th December 2018) (2016-0819)	Implementation not commenced
2018	EUR 50m	Transport Connectivity Frame Loan Phase I, small size road and railway projects with EU 50% blending facilities) (2017-0206)	Implementation not commenced

EIB Transport Signed in 2019 and Pipeline Projects in 2020 - 2021

Signed in 2019 and **Pipeline projects** in **2020-2021** in the amount of EUR 1,550m

Committed Projects	Loan amount (EIB contribution)	Project description	Expected date of signature
2019	EUR 450m	European Road Ukraine III, Reconstruction of road M05 and Lviv bypass (2018-0239)	2019 Q3
2020	EUR 300m	Boryspil Airport Runway Reconstruction (2018-0240)	2020 Q4
2020	EUR 200m	Urban Public Transport II Frame Loan (2019-0001)	2020 Q4
2020	EUR 100m	Eastern Ukraine Road Connectivity in Luhansk Region	2020 Q4
2021	EUR 200m	Railway Rolling Sub-Urban Passenger Rolling Stock (2017-0459)	2021 Q3
2021	EUR 50m	Urban Road Safety II Frame Loan (2019-0005)	2021 Q3
2021	EUR 50m	Transport Connectivity Frame Loan Phase II with 50% EU blending facilities	2021 Q4
2021	EUR 100m	Kyiv Public Transport Project for rolling stock renewal	2021 Q3
2021	EUR 100m	Kharkiv Public Transport Project for renewal of trams	2021 Q3



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More information at: www.eib.org
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Thank you!
